

# Welcome to the Technician Commitment Signatory Event

Cardiff, 15 May 2024

## Welcome to Cardiff



15 May 2024, Techniquest

- 10.00 **Registration, refreshments & networking**
- 10.30 **Welcome & Technician Commitment Update**, *Kelly Vere and Mel Leitch*
- 10.45 **Round table introductions – ‘Getting to know you’**
- 11.00 **The UK Institute for Technical Skills & Strategy (ITSS)**, *Kelly Vere and Simon Breedon*
- 11.30 **Coffee and refreshments**
- 11.45 **Introducing the TC Index – A potential REF 2029 Indicator**, *Kelly Vere, Farheen Akhtar and Juliana Rinaldi-Semione*
- 13.00 **Lunch**

14.00 **Career Pathways**

- **Technical Specialist Promotional Pathways**, *Ian Hancox, Paul Johnson (Warwick). Paul Gilbert, Jan Brett (Liverpool)*
- **Developing a new generation of technical talent through T-Level placements**, *Jo Hartley-Metcalfe, UK-ITSS*

15.15 **UK Technology Specialist Network (TSN)** *Ian Hancox and Natalie Homer*

15.45 **Coffee and refreshments**

16.15 **Collaboration Fund**, *Clare Stevenson, Kate Dixon and Sam Jackson*

16.35 **Wales Innovation Network**

16.45 **TALENT Impact Survey** *Juliana*

16.55 **Closing remarks**, *Kelly Vere*

18.00 **Evening drinks and networking reception.**



# Technician **Commitment**

Update



# New Signatories and Supporters

- University of Northampton
- Forest Research
- Birmingham City University
- Glasgow School of Art
- Munster Technological University
- Unite the Union



12<sup>th</sup> September 2023

The most breath-taking technical advancement in the history of the universe .....



[tc@itss.org.uk](mailto:tc@itss.org.uk)

# Becoming a Signatory



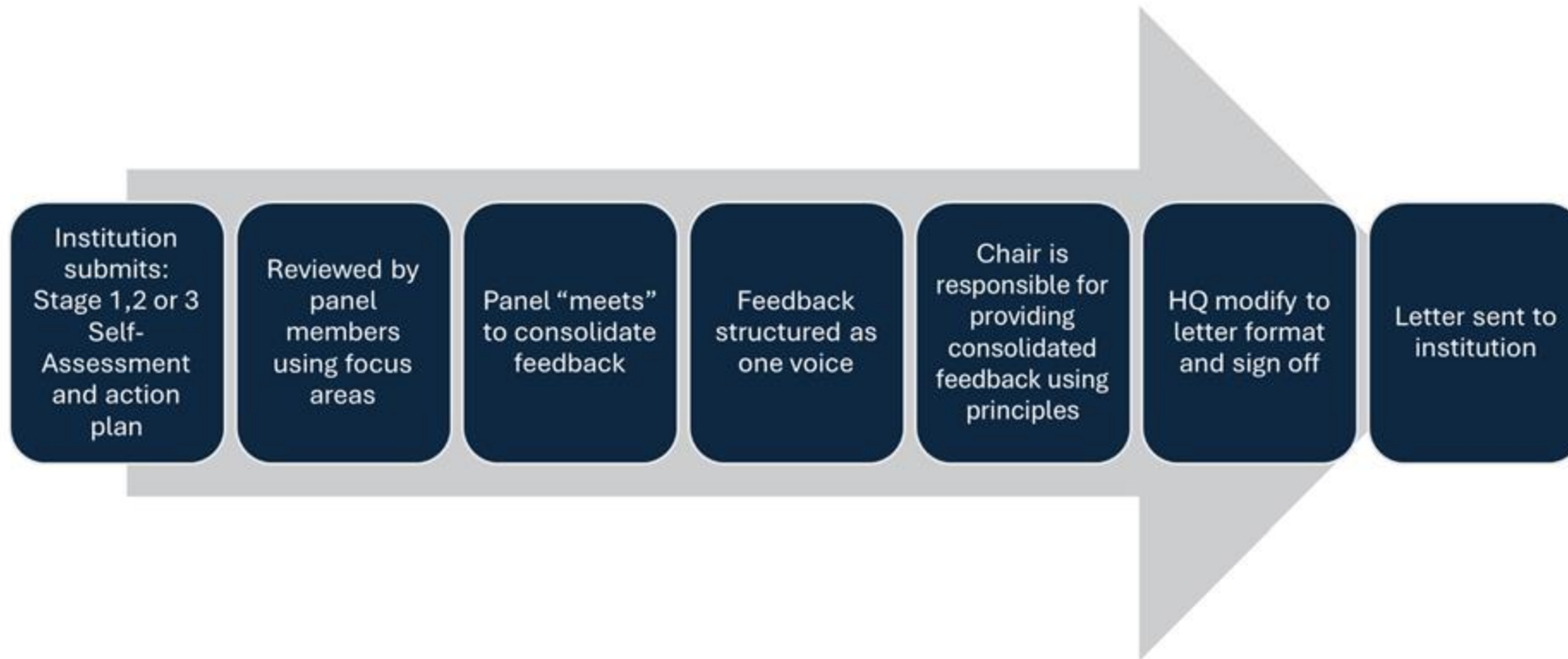
# Self-Assessment and Action Plans: Ambition

Streamline the process, making it simpler, clearer, administratively lighter and timely feedback

- Two submission dates per year – (31 January and 31 July)
- Some flexibility as signatories can delay submission once (e.g. from Jan to July)
- Larger pool of Peer Reviewers
- Eight week turnaround from submission to feedback

<https://www.techniciancommitment.org.uk/updated-submission-deadlines-for-technician-commitment-signatories>

# Self-Assessment and Action Plans



# Self-Assessment and Action Plans

ITSS team trained 2 cohorts of Peer Reviewers (85 total)

In Jan 2024 we had submissions from institutions in stages 1,2 and 3

- Stage 1 – 4 submissions
- Stage 2 – 4 submissions
- Stage 3 – 13 submissions (others nominating delay -July)

All of these submissions were peer reviewed and feedback given to institutions 9<sup>th</sup> April 2024

**Next submission deadline is 31 July 2024**



# International: Malawi - Liverpool Wellcome Programme



Online workshop with Malawi – 21<sup>st</sup> March 2024

Input from existing signatories:

University of Liverpool  
Queens University Belfast  
Wellcome Sanger Institute  
John Innes Centre

Munster Technological University

<https://www.techniciancommitment.org.uk/mtu-becomes-first-irish-university-to-sign-technician-commitment>

# THE AWARDS

## Outstanding Technician of the Year



2022 – Hong Ling  
University of Reading



2021 – Andrew Filby  
Newcastle University



2023 – Jason Daff  
University of York



2020 – John Waters  
University of Liverpool



2019 - Barbara Kunz  
Open University

Technician **Commitment**

# THE AWARDS

Clare Stevenson interview with Jason Daff



<http://tiny.cc/0g0nxz>

## **Key dates for THE Awards 2024**

**Entry window opens:** Thursday 11 April 2024

**Entry window closes:** Monday 10 June 2024

**Shortlist published:** Thursday 5 September 2024

**THE Awards ceremony:** Thursday 28 November 2024

# Integration through networks

- **Technical Managers in Universities:** Conference,
- **Technology Specialist Network:** Conference, 16 + 17 April, Bath
- **Strategic Technical Leaders:** Connecting strategic technical leaders with institutional remit
- **EDI:** Sharing EDI best practice for the technical community
- **Environmental Sustainability:** Sharing environmental sustainability best practice across the technical community
- **Regional Networks:** Supported through the collaboration fund to optimise sharing equipment and expertise across neighbouring institutions





Technician **Commitment**

**Wilson Sherriff**

Simon Wilson

# Round Table Introductions

10:45-11:00



# The UK Institute for Technical Skills & Strategy

Simon Breeden

Funded by



# An Evolving Landscape

2017

## Technician Commitment

Established with 36 UK founding signatories.

2018

### Sector Report



Technician Commitment: One Year In

2019

### Sector Reports



Technicians: Providing frontline and vital support for student health and wellbeing



Equality, Diversity & Inclusion: A Technician Lens

2020



Research England funds TALENT. £5m to advance status and opportunity for technical community in UK higher education & research



Sector Report COVID-19 The Impact on Technicians in UK Higher Education and Research



The government's UK Research and Development Roadmap launches, outlining the UK's vision and ambition for science, research, innovation. (References Technician Commitment)

2021

### Sector Reports



Equality, Diversity and Inclusion: UK Technicians' Experiences During the Covid-19 Pandemic



Funding Technical Staff in Research



The Role of Technicians in Knowledge Exchange An explorative study



Technician Commitment: Progress and Impact

UKRI publishes Technician Commitment Action Plan

Government launches R&D People and Culture Strategy. A vision and call to action to ensure people are recognised as being at the core of R&D.

2022

### Sector Reports



The TALENT Commission



Research Culture: A Technician Lens

2023

### Publish sector report:



Economic Benefits of implementing TALENT Commission Recommendations



Awarded Research England funding to establish ITSS - £5.5m.



Launched August 2023

REF

Convened stakeholder engagement with UKRI for REF 2029 PCE consultation

2024



National opportunities launched:

- Leadership programmes
- Knowledge Exchange Placement Scheme
- Funding Call for Physics Technical Apprentices

New National Technical Networks



£16m EPSRC Strategic Technical Platforms

## Technician Commitment

Over 120 signatories and supporters – including international members

Increased sector awareness and engagement with the need to consider technical skills and roles strategically and drive culture change

# Working together to deliver our shared vision

## Technician **Commitment**

A growing community of 120+ organisations pledging to increase **visibility** and **recognition** of technicians.

The sector-wide initiative supports the **career development** and **sustainability** of technical skills, roles and careers within higher education and research.



A pioneering Midlands-based programme **advancing status and opportunities** for technical skills, roles and careers in UK higher education and research.

TALENT delivered powerful **pilot initiatives** within the Midlands to inspire **culture change** and empower technicians.

The programme published **new strategic insights** and its landmark [TALENT Commission report](#) – a blueprint for the future of UK technical skills, roles and careers.



The Institute is home of the Technician Commitment and **builds on the legacy and impact of the TALENT programme**, scaling up and out best practice nationally, and beyond.

We **actively advocate for the technical community** in higher education, research and innovation.

Accelerating and advancing technical skills and careers through **insights, influence, innovation and integration.**



# Our Vision

Powered by its technical workforce, the UK is a global leader in science, technology, engineering, medicine and the creative industries.

Technical careers are recognised, developed, respected and aspired to.





# Our Mission

To ensure the long-term sustainability of UK technical skills and careers.

- Providing insight
- Influencing policy
- Inspiring innovation
- Fostering integration and inclusion
- Promoting international leadership
- Strengthening industry connections

**Delivered by the sector, for the sector**



# A Collaborative Initiative

## Our Partners







**Kelly Vere (Director)**

UK ITSS Director, University  
Director of Technical Strategy,  
University of Nottingham



**Ian Hancox (Co-Director)**

UK ITSS Co-Director, Director of  
Research Technology and  
Technical Strategy, University of  
Warwick



**Lucy Williams**

Head of Operations



**Carly Dellar**

Deputy Head of Operations



**Andy Noyes**

Director of Research Hub



**Hannah Noke**

Co-lead of Research Hub

## Technician **Commitment**



**Clare Stevenson**

Associate Lead



**Simon Breeden**

Associate Lead



**Mel Leitch**

Associate Lead

**24-strong Team | 5 Researchers**  
**11-strong Cross Industry Advisory Board**  
**16-strong Technical Council**



## Insight

New research to map, understand and help transform the landscape



## Influence

Influence policy through advocacy and collaboration



## Innovation

Establish innovative solutions and new ways of working



## Integration

Build new communities and networks, nationally and globally

# A Research Agenda



**Insight**

## Map

Analyse workforce data to understand patterns and trends in the UK's higher education technical workforce over time.

## Understand

Create a better understanding of technicians' roles, recognition, development and workforce sustainability, with a particular focus on research culture, training and development and career pathways.

## Transform

Evaluate and inform the Institute's activities, developments and wider impact. We shall investigate barriers to improve design and delivery of innovations and interventions.

**and much more...**

# Future 'hot topic' reports



**Insight**

- Strategic Technical Leadership
- EDI Series: The experiences of LGBTQ+ technical staff in UK higher education & research
- Technical staff and environmental sustainability (in collaboration with AUDE)
- Shining a light on technical roles & skills in arts, humanities and the creative industries (in partnership with GuildHE and AHRC)

**and much more...**



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Research Article

# Technicians as teachers: the emerging role of technical staff within higher education teaching and learning environments

F. P. H. Wragg , C. Harris , A. Noyes  & K. Vere 

Pages 1196-1210 | Received 05 Jul 2022, Accepted 14 Jun 2023, Published online: 10 Jul 2023

Cite this article | <https://doi.org/10.1080/0309877X.2023.2231380> | Check for updates

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In this article

ABSTRACT

Introduction

Method

Results

## ABSTRACT

Technicians and technical staff are making increasingly significant contributions to the teaching and learning of undergraduate and postgraduate students in the UK. This paper reports on a survey of 1766 technical staff regarding their roles within teaching and learning environments, and a series of follow-up focus groups with 44 technical staff further exploring the roles, visibility, and

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Joanne Caldwell

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# Understanding university technicians' role in creating knowledge exchange routines and capabilities: a research agenda

Open access | Published: 28 February 2024

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## Abstract

Knowledge exchange (KE) is becoming a strategic imperative for universities globally. Research examining KE has tended to focus on a limited and select group of stakeholders. This paper builds on calls for a wider consideration of KE activities and other contributors to the KE agenda. The technical community is one such group that has received little attention or acknowledgement of their part in KE. We argue that the technical community

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Sections

Figures

References

[Abstract](#)

[Introduction](#)

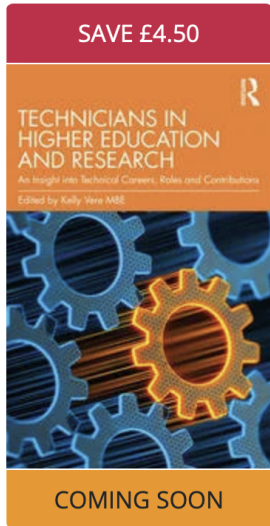
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1st Edition

# Technicians in Higher Education and Research

## An Insight into Technical Careers, Roles and Contributions

Edited By [Kelly Vere](#)

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196 Pages 18 B/W Illustrations  
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# Opportunities for 2024



**Influence**



**£200k funding boost  
for Physics Technical  
Apprentices**

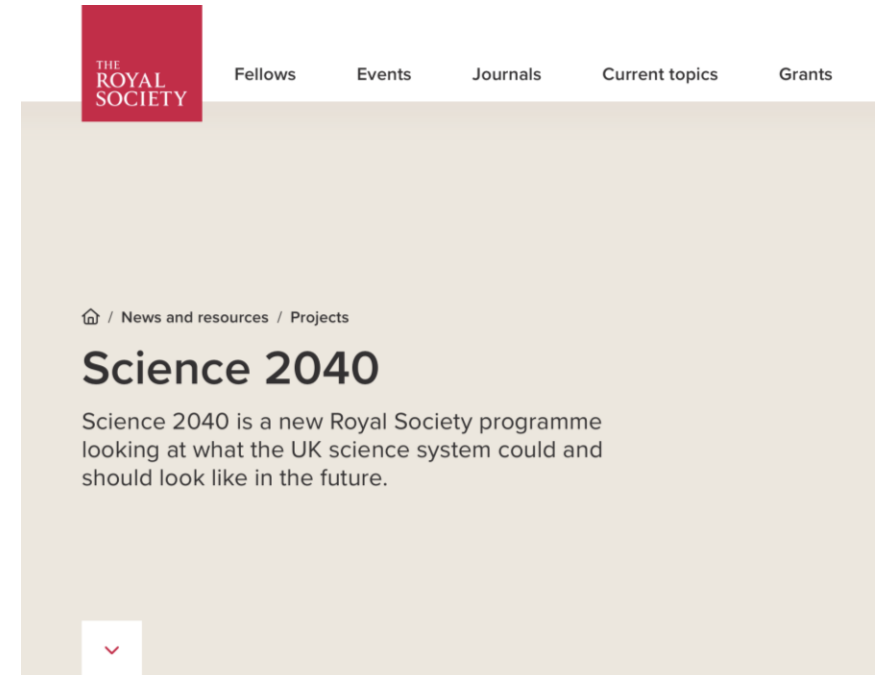
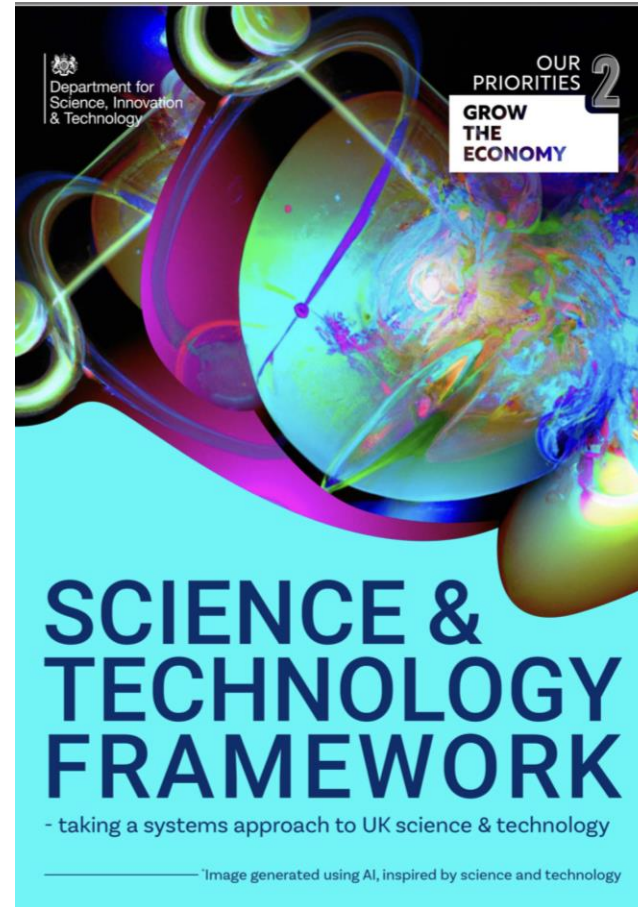


**Why universities  
should embrace T  
Level placements**

**First year allocated**

(Leicester, Glasgow, Manchester, Strathclyde and York)

**and much more...**



What should the science system in the UK look like in 2040?

REF

2029

2021

2014

RAE 2008

REF 2029

Research Excellence Framework

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Research Excellence Framework

Securing a world-class, dynamic and responsive  
research base across the full academic spectrum  
within UK higher education

Get involved

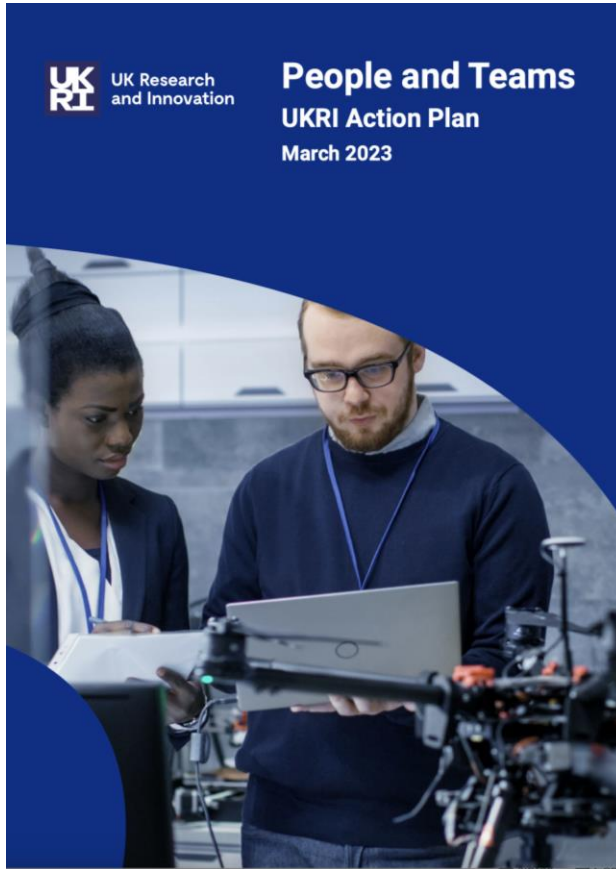
People, Culture and Environment (PCE)

Timetable

The **REF** is the UK's system for assessing the quality of research in UK higher education institutions. It first took place in **2014** and **2021**. The next exercise is planned for 2029.







Supporting the establishment of the UK Institute of Technical Skills and Strategy (ITSS) to:

Provide strategic leadership, influence, insight and impact for technical skills and strategy across the UK.

4.4. Investment and UKRI staff support for an Institute of Technical Skills and Strategy.

A national institute providing insight, influence, and innovative interventions to ensure that the UK has the technical capability and capacity across academia, research, education, and innovation to enable the UK to be a global superpower in science, engineering, and the creative industries, and that technical skills, roles, and careers will be recognised, understood, developed, respected, and aspired to.

## Active collaboration with UKRI

## New funding to support research technical professionals



### Related content

- ⇒ [£1 billion doctoral training investment announced](#)
- ⇒ [£100 million investment in The Alan Turing Institute announced](#)

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£16 million support will focus on community-driven projects providing training and development for research technical professionals (RTP).

Community groups working to support technical and research software roles are set to benefit from a share of a new £16 million investment. The investment is by the Engineering and Physical Sciences Research Council (EPSRC) and UK Research and Innovation (UKRI) Digital Research Infrastructure (DRI).

RTPs are vital to the effective operation of research infrastructure across the UK. They use their skills and experience to support academic and industrial research, as well as train users in the latest techniques and methods. As well as providing valuable additional skills to improve their long-term career prospects the 11 projects will train RTPs in areas such as:

- software development
- data management and processing
- materials science
- biomolecular engineering

# Opportunities for 2024



**Knowledge exchange placements unlock learning opportunities for technicians**



**Technicians complete first Executive Programme in Strategic Technical Leadership**



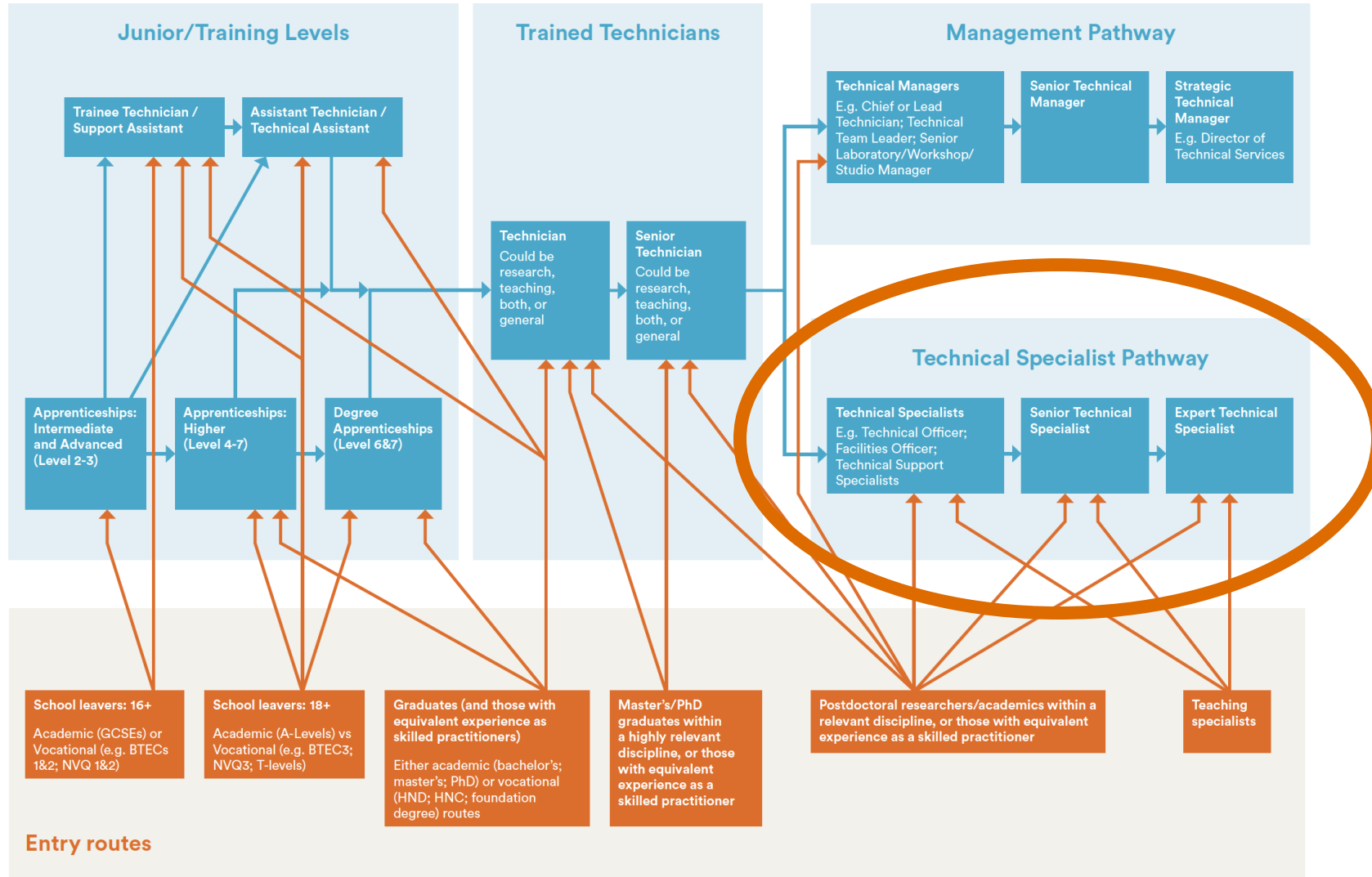
**Leadership journey begins for 201 Herschel Programme technicians**



**UK Institute launches leadership programmes for 500 technicians**

**and much more...**





**Legend**

→ Linear career pipeline for UK technical staff.

→ Possible routes of entry into the technical career pipeline.



UNIVERSITY OF LIVERPOOL

Research Technical Professional Pathway



WARWICK THE UNIVERSITY OF WARWICK

University of Hertfordshire **UH**



UNIVERSITY of York

Figure 11: Possible entry routes into technical careers within UK HE and research.

Source: interviews with technical managers and career specialists from a range of UK institutions and discipline areas.

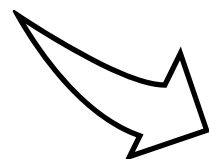


- **Technical Managers in Universities:** partner in ITSS; powerful communication tool
- **Technology Specialist Network:** to support highly specialised technicians and build community
- **Strategic Technical Leaders:** connecting strategic technical leaders with institutional remit
- **EDI:** Sharing EDI best practice for the technical community
- **Environmental Sustainability:** Sharing Environmental Sustainability best practice across the technical community

## Staying Informed

Subscribe to the ITSS mailing list, tell us what you're interested in & receive information that's relevant to you.

Visit: [www.itss.org.uk/contact-us](http://www.itss.org.uk/contact-us)  
or scan the QR code



TALENT has piloted and showcased many of the innovative interventions and we need your feedback and so

Please.....scan this QR code



# Thank You 😊

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# Coffee and Refreshments

11:30-11:45



# TC Index

Kelly Vere

Farheen Akhtar

Juliana Rinaldi-Semione

## TC Index Workshop

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**Station 1:** Is an index useful?

**Station 2:** Are the proposed index questions robust and can they feasibly be answered?

**Station 3:** What form should the index output take?

# Technician Commitment Signatory Event

Lunch  
13:00-14:00

# The ITSS Career Pathways Lab

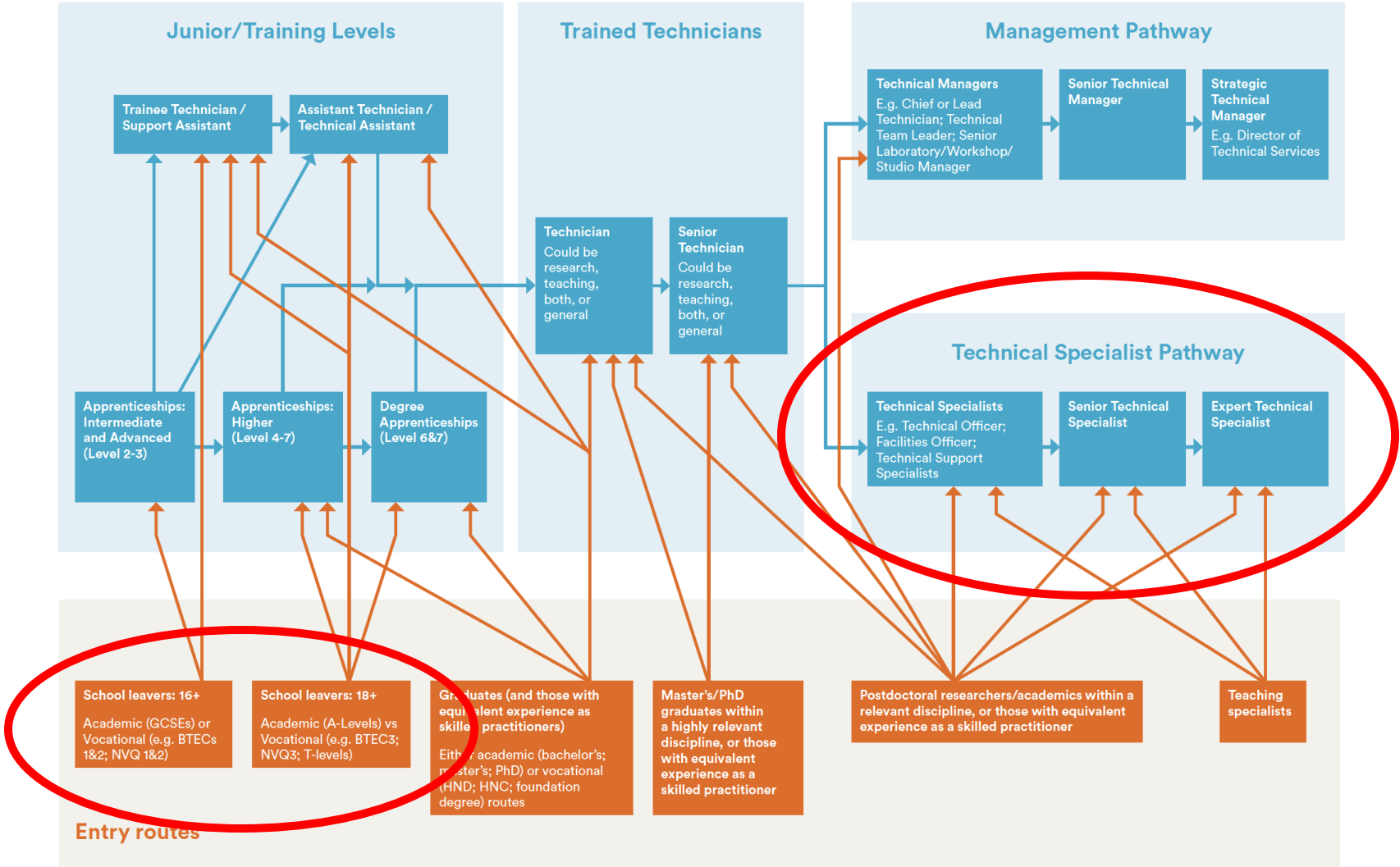


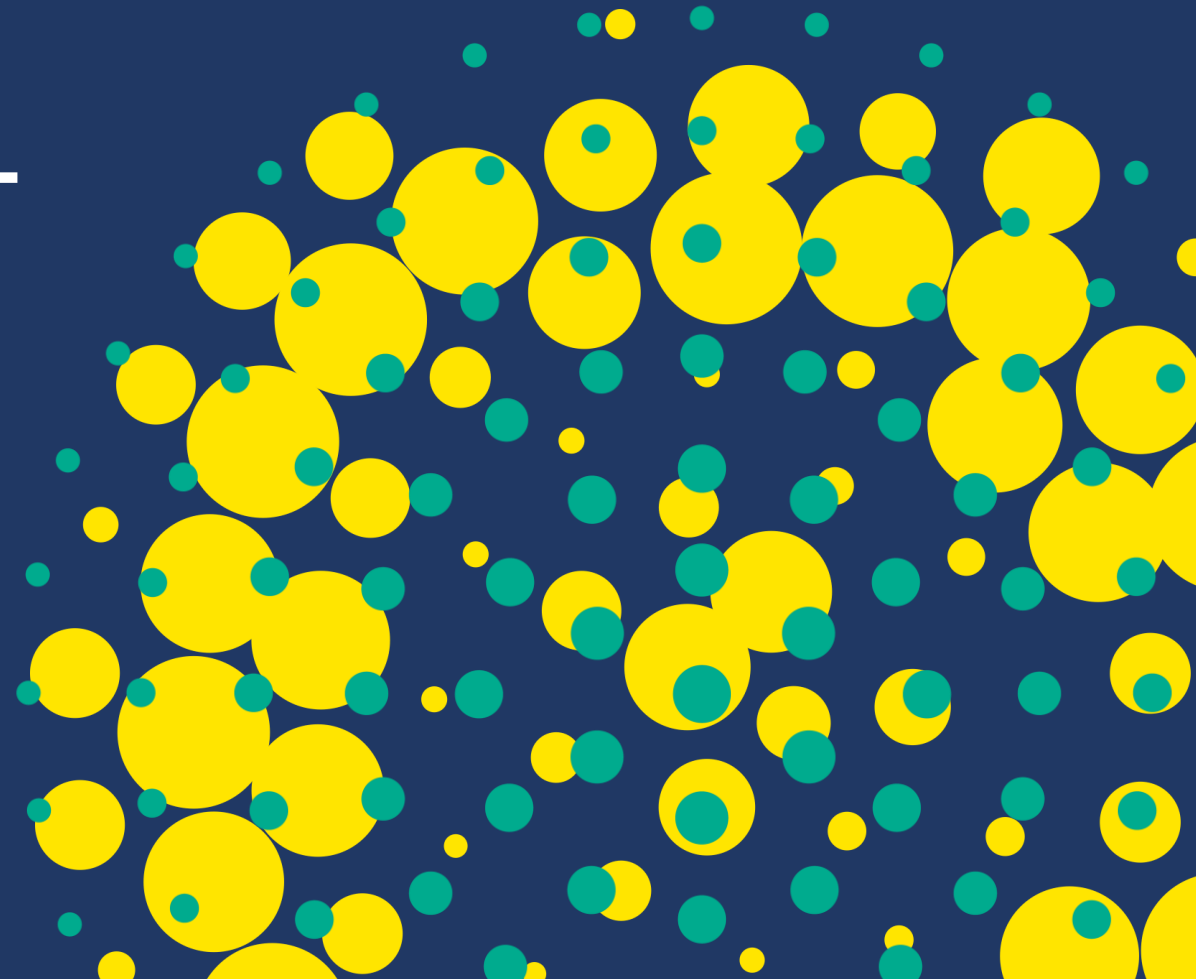
Figure 11: Possible entry routes into technical careers within UK HE and research.  
 Source: interviews with technical managers and career specialists from a range of UK institutions and discipline areas.

# LIVERPOOL RESEARCH TECHNICAL PROFESSIONAL PATHWAY

Jan Brett

Uni. Liverpool

15<sup>th</sup> May 2024

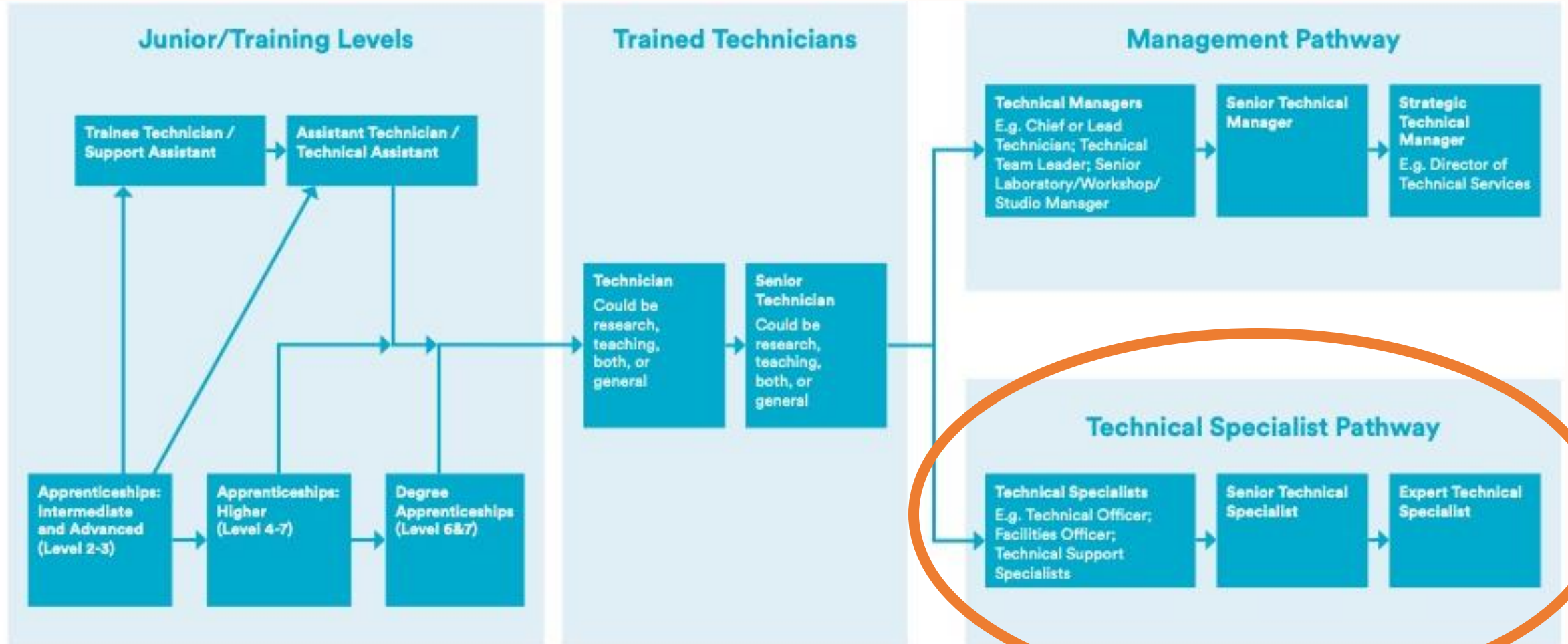


# RESEARCH TECHNICAL PROFESSIONAL (RTP) PATHWAY

- This is to address visibility, recognition, career development and sustainability issues faced by specialist research and technology staff.
- A community that underpins much of our research and teaching.



# WHY DID WE NEED A NEW PATHWAY?



# RESEARCH TECHNICAL PROFESSIONAL PATHWAY OVERVIEW

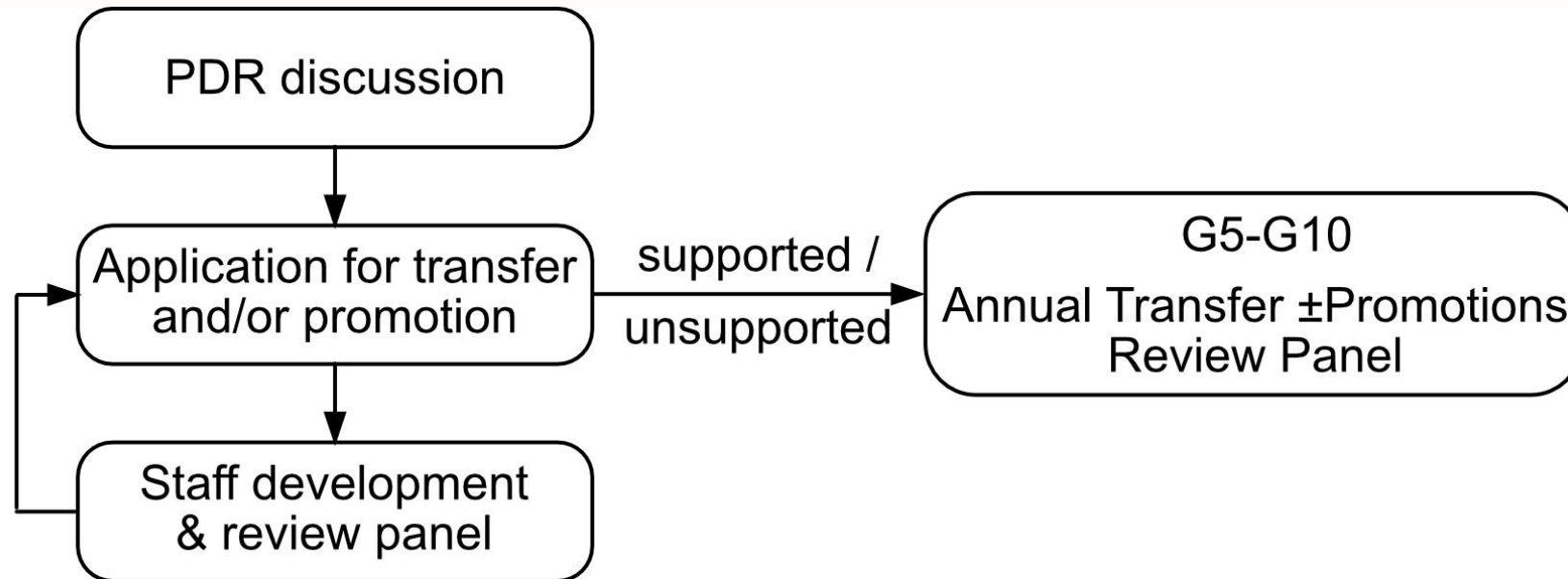
- G6-G10 pathway, G5 can apply for promotion into it.
- Non-compulsory.
- Joining via application for transfer +/- a promotion case.
- Promotion indicators recognise role and professional development.

# RESEARCH TECHNICAL PROFESSIONAL PATHWAY ELIGIBILITY

- A diverse community.
- Relevant staff are in roles providing significant expert, intellectual and/or innovative contributions to:
  - research activity, papers and/or grant applications,
  - *and/or* methodological, technological or analytical systems,
  - *and/or* research management, teaching or training.
- Eligibility determined by a University-wide assessment panel.

# RESEARCH TECHNICAL PROFESSIONAL PATHWAY ASSESSMENT

- Annual call for transfer/promotion cases.



- Cross-University membership of panels to ensure consistency.

# RESEARCH TECHNICAL PROFESSIONAL PATHWAY PROGRESSION

- Diverse community - indicators have to be widely relevant.
- Staff need to evidence the short group of essential indicators and a subset of the many examples of desirable indicators.
- Assessment areas:
  - Scientific/Technical Skills & Awareness
  - Professional Activity & Development
  - Teamwork, Management & Leadership
  - Stakeholder Focus
  - Outputs & Impact

# RESEARCH TECHNICAL PROFESSIONAL PATHWAY PROGRESSION

- Progression relies on evidencing increasing recognition for specialist excellence and/or leadership in discipline and/or role.
- Being at the top of your grade or good in your role is not a sufficient argument for promotion.
- G10 – this includes assessment from independent external referees



# RESEARCH TECHNICAL PROFESSIONAL PATHWAY ESSENTIAL INDICATORS

## ESSENTIAL INDICATORS

	GRADE 6	GRADE 7	GRADE 8	GRADE 9	GRADE 10
<b>SCIENTIFIC / TECHNICAL SKILLS &amp; AWARENESS</b>	<ul style="list-style-type: none"> <li>You are applying a developing level of scientific / technical knowledge and skills to contribute to delivering team / <u>UoL's</u> objectives.</li> <li>You can carry out detailed design, development and/or quantitative/qualitative analyses relevant to your role. You can interpret results, recommend solutions, and report conclusions.</li> <li>Where relevant, you monitor and maintain a safe working environment for self and others.</li> </ul>	<ul style="list-style-type: none"> <li>You are applying a good level of specialist scientific / technical knowledge and skills to contribute to team / <u>UoL's</u> objectives.</li> <li>You will be able to provide examples of effective decision-making (based on your scientific / technical knowledge) to resolve problems.</li> <li>You can advise and assist students, staff and/or external clients in all aspects of technical and research support relevant to your role, either personally or through delegation to an appropriate team member.</li> <li>You understand legal, regulatory and/or health and safety policies and procedures relevant to the role, and the quality outputs and standards required.</li> </ul>	<ul style="list-style-type: none"> <li>You are applying a high level of specialist scientific / technical knowledge and expertise to lead the development and delivery of team / <u>UoL's</u> objectives.</li> <li>Where relevant, you are using your scientific / technical expertise to make an identifiable personal contribution to the advancement of your field / professional service.</li> <li>You have a vision for the development of your role and how this can be realised within the context of <u>UoL</u> priorities.</li> </ul>	<ul style="list-style-type: none"> <li>You are applying expert specialist scientific / technical knowledge and expertise to lead the development and delivery of team / <u>UoL's</u> objectives.</li> <li>You lead the provision of expert guidance to other specialists.</li> <li>You have a strong long-term vision for your role, and clear plans for realising this within the context of <u>UoL</u> strategy.</li> <li>You can provide examples of making good professional judgements (based on your scientific / technical knowledge) about complex problems, <u>identifying</u> and resolving key issues.</li> </ul>	<ul style="list-style-type: none"> <li>You will provide leadership informed by your practice to enhance provision of specialist research support, stakeholder partnerships, knowledge exchange, income generation and/or impact of <u>UoL's</u> objectives.</li> <li>You will be taking a primary role in the planning and leadership of important components relevant to your role. This will be impactful within your discipline and/or the University.</li> </ul>

# RESEARCH TECHNICAL PROFESSIONAL PATHWAY DESIRABLE INDICATORS

## EXAMPLES OF DESIRABLE INDICATORS OR SUPPORTING EVIDENCE

	GRADE 6	GRADE 7	GRADE 8	GRADE 9	GRADE 10
<b>OUTPUTS</b>	<b>Examples that may be relevant to staff involved in Science/Facility management</b>				
NB. these lists are not intended to be exhaustive.	<ul style="list-style-type: none"> <li>Data collection / survey, data collation or laboratory analysis.</li> <li>A specific scientific support service / function or science project.</li> <li>Assisting in the development of instrumentation or in the innovative use of existing kit / equipment.</li> <li>Support for training and knowledge transfer.</li> <li>Internal and/or external publications or customer reports.</li> <li>Popular science articles, presentations, maps, outreach activities.</li> <li>Models, software, or webpages.</li> </ul>	<ul style="list-style-type: none"> <li>Facility or team management delivering access to resource required by colleagues.</li> <li>Development or instrumentation or innovative use of existing kit / equipment for novel outputs such as via new method development.</li> <li>Standard Operating Procedures meeting regulatory requirements.</li> <li>Contribution to developments in policies / procedures / plans in own area of work. Advice on future physical resource requirements - general, specific, equipment, apparatus, space, etc.</li> <li>Support for training and knowledge transfer.</li> <li>Refereed publications in journals and/or customer reports.</li> <li>Datasets published with a recognised data centre or in a registered data journal or Internal/external reports.</li> <li>Popular science articles, maps, presentations, outreach activities.</li> <li>Models, software, or webpages.</li> <li>High quality scientific information</li> </ul>	<ul style="list-style-type: none"> <li>Management and sustained contributions to enhancement of a complex service / facility / project.</li> <li>Development of instrumentation or innovative use of existing kit / equipment for novel outputs such as via new method development.</li> <li>A system of Standard Operating Procedures meeting regulatory requirements in your area.</li> <li>A number of external peer-reviewed publications and/or customer reports, including contributions as lead contributor (see guidance notes for acceptance criteria).</li> <li>A number of high impact internal reports and documents.</li> <li>Science funding proposals (especially but not exclusively successful proposals).</li> <li>Datasets published with a recognised data centre or in a registered data journal.</li> <li>Books, book chapters, popular science articles, web pages, media coverage, presentations, posters and/or maps.</li> <li>Presentations at national and/or international events.</li> <li>Scientific models, particularly novel or innovative contributions or the resolution of complex problems.</li> <li>Software technology and / or patents</li> </ul>	<ul style="list-style-type: none"> <li>Development and successful sustained management of a complex service / facility / project.</li> <li>Development or instrumentation or innovative use of existing kit / equipment for novel outputs such as via new method development.</li> <li>You actively contribute to subject specialism through learned societies, professional bodies, broader review and editorial processes.</li> <li>High impact internal reports and documents.</li> <li>A substantial body of external peer-reviewed publications and/or customer reports, many of which will demonstrate a lead role.</li> <li>Science funding proposals / contracts, especially successful proposals funding a team of staff which contribute to financial success and align to UoL strategy.</li> <li>Datasets published with a recognised data centre or in a registered data journal.</li> <li>Books, book chapters, popular science articles, web pages, media coverage, posters and/or maps.</li> <li>Presentations at influential national and international events.</li> </ul>	<ul style="list-style-type: none"> <li>Where relevant, you will be playing a leading role in writing papers for publication in peer reviewed journals and by presenting at national / international conferences. Your portfolio of published work will meet the requirements for submission in the next REF exercise if included.</li> <li>Contribution (for example through research facility) to consistent production of high impact outputs, which are at least internationally excellent in quality.</li> <li>Where relevant, you will be capable of making consistent and crucial contributions to winning significant grants.</li> <li>Consistent and evidenced contribution to knowledge exchange eg. via expert technical support / facilities to external users, which has measurable impact externally and influences practice in the University.</li> <li>Evidence of sustained innovation leading to the creation of</li> </ul>

# CURRENT PROGRESS WITH IMPLEMENTATION



- Launched February 2023
- 90 institutions in contact
- Speculative job enquiries from RTPs at other HEIs
- Will formally review after 2 cycles but now fully embedded in Liverpool

## CURRENT PROGRESS WITH IMPLEMENTATION

- Initial launch restricted to G6-G10, 2nd round this year has opened up to G5 staff wanted to be promoted into the pathway.
- 2 new G10s – Professors-of-Practice?
- Refined the application and mentoring support processes

## Second Year Compared to First Year

**This Year (Academic Year 2023 – 2024)**

**Total Applications = 33**

**64% HLS**

**30% SCE**

**6% HSS**

**LAST YEAR 2022 – 2023**

**Total Applications = 52**

**48% HLS**

**44% SCE**

**8% HSS**

**7 Transfer Only**

**6 Promotion Only (transfer last year)**

**20 Transfer & Promotion**

**11 Transfer Only**

**41 Transfer & Promotion applications**



## This Year

### Transfer & Promotion Applications = 20

Grade 8 to Grade 9 = 4

Grade 7 to Grade 8 = 5

Grade 6 to Grade 7 = 7

Grade 5 to Grade 6 = 4

## Last Year

### Transfer & Promotion Applications = 41

Grade 6 to Grade 7 = 18

Grade 7 to Grade 8 = 14

Grade 8 to Grade 9 = 2

Grade 9 to Grade 10 = 1

Not eligible to Transfer = 6

### Transfer & Promotion Outcomes = 18

Grade 6 to Grade 7 = 10

Grade 7 to Grade 8 = 5

Grade 8 to Grade 9 = 2

Grade 9 to Grade 10 = 1

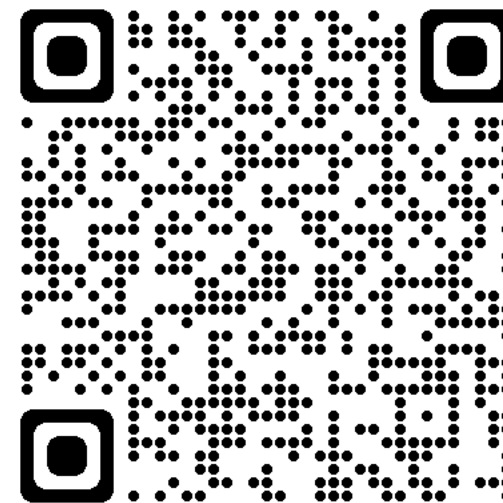




## CREATING A RESEARCH TECHNICAL PROFESSIONAL CAREER PATHWAY

## FURTHER DETAILS

- RTPCareerPathway@liverpool.ac.uk
- Google: Liverpool Research Technical Professional



# THANK YOU TO EVERYONE INVOLVED

Dr Heath Bagshaw

Miss Alison Beckett

Professor Neil Berry

Dr Matthew Bilton

Mrs Jan Brett

Dr Philip Brownridge

Mrs Susan Canning

Dr Kevin Cham

Mr Stephen Chappell

Mr Matt Davis

Mr Fintan Dineen

Dr Mike Egan

Mr Rob Fay

Dr Chris French

Professor Carrol Gamble

Professor Roy Goodacre

Dr Nigel Gotts

Dr Eva Caamano Gutierrez

Ms Victoria Harman

Dr Helen Hayward

Dr Marcel Hernandez

Miss Helen Hickey

Mr Ashley Jones

Dr Tim Jones

Dr Kathryn Knuckey

Ms Julie Ledder

Mrs Tina Lewis

Dr Laura Lightfoot

Professor Simon Maskell

Professor Ronan McGrath

Mr Ben Mollitt

Dr Marie Phelan

Mrs Carmel Pinnington

Professor Denise Prescott

Professor Ian Prior

Professor Jason Ralph

Dr Steven Robinson

Mrs Pat Taylor

Mr Anthony Topping

Professor Francine Watkins

Professor Carsten Welsch

Professor Paula Williamson

Dr Cate Winder

## IMPLEMENTATION CONSIDERATIONS

- Buy-in – Senior management endorsement to proceed. Cross-University panel to devise, consult & implement. Affordability often raised – cost of not doing it is a critical argument.
- Scope – university-wide or faculty-focussed? All grades or a subset? EDI issues?
- Access – voluntary to offset staff/union concerns & issues.
- Indicators – were the hardest thing to collate but eg. Warwick, Glasgow, Liverpool are good starting points to adapt.
- Culture change – the major output.

# RESEARCH TECHNICAL PROFESSIONAL PATHWAY ESSENTIAL INDICATORS

## ESSENTIAL INDICATORS

	GRADE 6	GRADE 7	GRADE 8	GRADE 9	GRADE 10
<b>PROFESSIONAL ACTIVITY &amp; DEVELOPMENT</b>	<ul style="list-style-type: none"> <li>You are recognised by your peers as having valuable skills or knowledge in your field and can demonstrate where you have provided advice to colleagues.</li> <li>You undertake appropriate continuous personal and professional development.</li> </ul>	<ul style="list-style-type: none"> <li>You are known within your department/institute for your specialist knowledge and skills and can demonstrate that you are sought after for advice and specialist knowledge.</li> <li>You undertake appropriate continuous personal and professional development.</li> </ul>	<ul style="list-style-type: none"> <li>You are known within UoL and potentially more widely for your specialist knowledge and skills and can demonstrate that you are sought after for advice and specialist knowledge</li> <li>You undertake appropriate continuous personal and professional development.</li> </ul>	<ul style="list-style-type: none"> <li>You are known beyond UoL as an expert in your field.</li> <li>You can demonstrate a sustained commitment to continuous professional development of yourself and potentially others where appropriate.</li> </ul>	<ul style="list-style-type: none"> <li>You will be a recognised leader and/or subject expert in your field of expertise, recognised nationally and internationally.</li> </ul>
<b>TEAMWORK, MANAGEMENT &amp; LEADERSHIP</b>	<ul style="list-style-type: none"> <li>You demonstrate the ability to work independently (for some of the time) and to manage your time effectively.</li> <li>You have successfully taken responsibility for tasks within a project or service.</li> </ul>	<ul style="list-style-type: none"> <li>You manage your time and priorities to ensure the delivery of tasks with minimum supervision.</li> <li>You make significant contributions to teams and demonstrate an ability to work as a flexible team member and take a leading role when appropriate.</li> </ul>	<ul style="list-style-type: none"> <li>You are self-motivated, proactive and leading activities and/or people.</li> <li>You have a significant role in delivering successful project(s) or services, managing your time and where relevant managing others effectively.</li> </ul>	<ul style="list-style-type: none"> <li>You are recognised as an individual with strong leadership skills, who can deliver complex areas of activity or projects in line with the core values of UoL.</li> <li>You shape strategic direction, leading and facilitating change management to optimise the efficiency and effectiveness of research and/or teaching service quality.</li> </ul>	<ul style="list-style-type: none"> <li>You will have a strong track record of successful formal and informal leadership and management. This may include major contributions to wider activities demonstrated through an administrative / leadership role which goes beyond normal expectations.</li> </ul>

# RESEARCH TECHNICAL PROFESSIONAL PATHWAY ESSENTIAL INDICATORS

## ESSENTIAL INDICATORS

	GRADE 6	GRADE 7	GRADE 8	GRADE 9	GRADE 10
<b>STAKEHOLDER FOCUS</b>	<ul style="list-style-type: none"> <li>You can identify key stakeholders, understanding their needs.</li> </ul>	<ul style="list-style-type: none"> <li>You clearly understand who your key stakeholders are and can explain how your work relates to stakeholder needs.</li> </ul>	<ul style="list-style-type: none"> <li>You can provide examples of where you have been proactive in building networks and engaging with stakeholders.</li> </ul>	<ul style="list-style-type: none"> <li>You can provide evidence of your ability to manage stakeholders to enable successful outcomes.</li> <li>You can show examples of your ability to put sustained effort into building networks / effective stakeholder relationships.</li> </ul>	<ul style="list-style-type: none"> <li>You have well-developed and strong, professional relationships at senior levels with internal and external stakeholders and networks.</li> </ul>
<b>OUTPUTS &amp; IMPACT</b>	<ul style="list-style-type: none"> <li>Outputs may take various forms. You will be able to demonstrate that you are contributing to the creation of these outputs under supervision and including proactive contributions.</li> </ul>	<ul style="list-style-type: none"> <li>Outputs may take various forms, but you must clearly demonstrate that they have impact in your field (either internally or externally) and that you are building a sustained track record of contribution to the business objectives of UoL.</li> <li>You will be able to demonstrate that you have made essential contributions to a number of these outputs, showing initiative.</li> </ul>	<ul style="list-style-type: none"> <li>Outputs will take various forms, but you must clearly demonstrate that they have been impactful and that you have a sustained track record of contribution to outputs in your area of work. At this level, there would be an expectation of leading contributions to some outputs and/or significant contributions to team and joint outputs.</li> </ul>	<ul style="list-style-type: none"> <li>You will be responsible for a portfolio of outputs and impact that show a sustained and substantial contribution to your area. At this level, there would be an expectation of leadership of outputs, as well as a significant contribution to team and joint outputs. This will include both strategic and operational outputs that demonstrate you are influencing stakeholders and strategy. They will demonstrate that your work has an impact on UoL's success.</li> <li>You will have instigated the creation and led the development of some of these outputs, ensuring publication or delivery to a customer.</li> </ul>	<ul style="list-style-type: none"> <li>You will be responsible for and lead a portfolio of outputs and impact that show a sustained and substantial contribution to your area and have strategic importance for the UoL, this could include operational, developmental and/or strategic outputs.</li> </ul>



# Technical Specialists Promotional Pathway Pilot

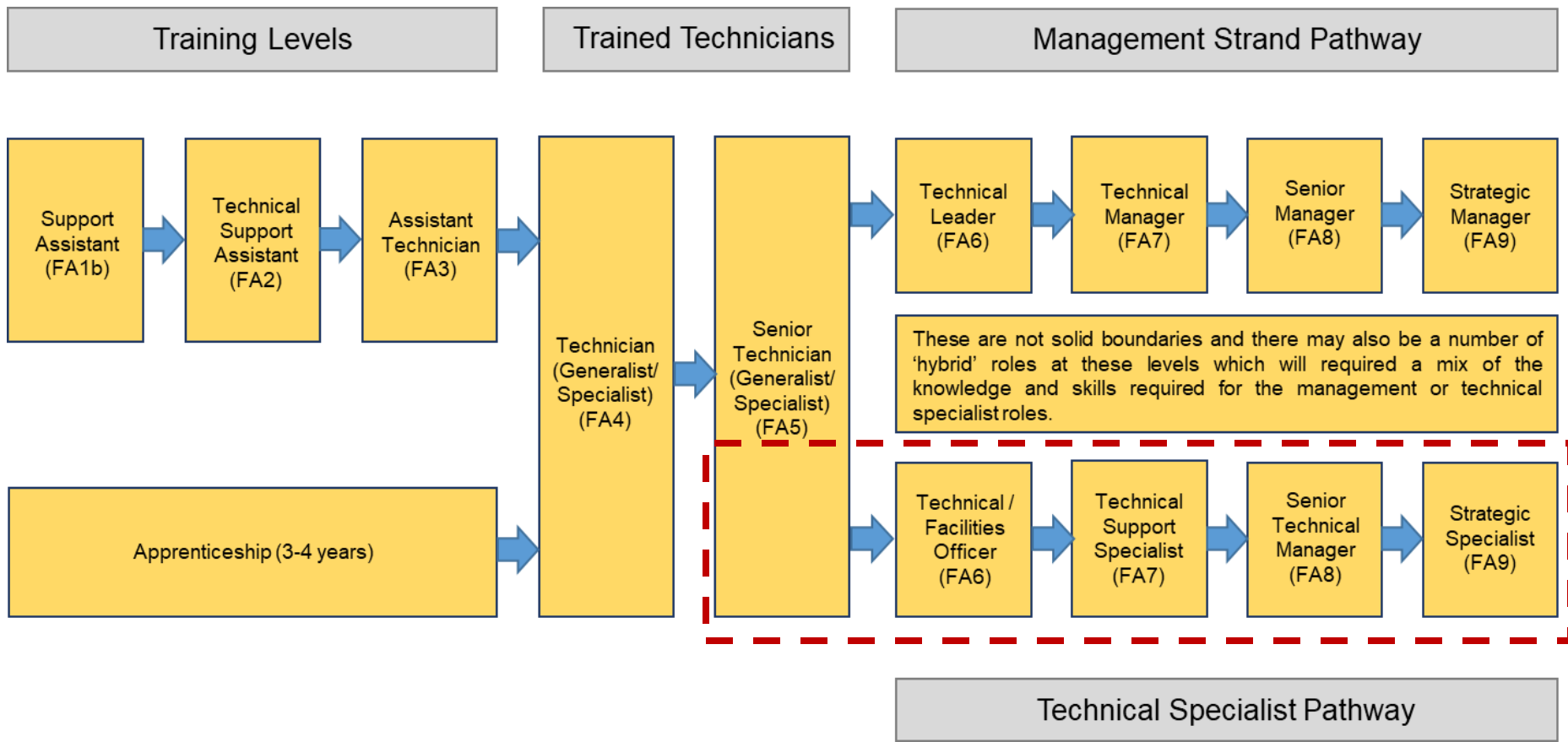
Ian Hancox  
University of Warwick







# Within Warwick's Technician Job Family and Career Pathway



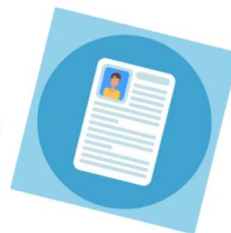
# Technical Specialists Promotional Pathway Pilot

Web page on TechNet site – including guidance, documents and FAQ/Explainer video

[warwick.ac.uk/research/technicians/technicalspecialistspromotionalframeworkpilot/](http://warwick.ac.uk/research/technicians/technicalspecialistspromotionalframeworkpilot/)

## Application process

- Applicant to complete application form and CV (only those submitted on the standard proformas will be considered) and send to Head of Department (HoD) for comments
- Please observe word limits – they are there for a purpose
- HoD to complete comments (regardless of whether support application or not) and return to applicant
- Applicant responsible for submitting application to Academic Processes team (within HR) by 26 January 2024



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TechNet at Warwick

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### Technical Specialists Promotional Pathway Pilot

Following our commitment to enact the recommendations of the TALENT Commission, we are amongst the first UK institutions to pilot a Technical Specialist Promotional Framework. This framework will enable technical specialists to progress based on their own merit against a modified version of the four criteria used for the Academic Progression and Promotional Framework, providing recognition for excelling in a role whilst remaining a specialist.

The pilot will run alongside the Academic Progression and Promotional Framework for academic year 23/24, with feedback welcome from all involved or linked to the process upon the completion of the first round of applications.

**Who are Technical Specialists?**  
The UKRI definition of Technical Specialist is:  
Technology/skills specialists maintain and develop new and improved approaches to implement technologies and methodologies to better address research questions. Technology/skills specialists have specialist knowledge and expertise and they often work as part of coordinated teams spanning different disciplines and geographical centres, which work together to tackle contemporary research questions. May include, but not limited to: data scientists, data engineers, archivists, informaticians, statisticians, software developers, audio-visual technologists, technical professional staff and individuals staffing core facilities, across all disciplines.

Technical Specialists underpin our research, enable us to maximise the benefits our world-class research infrastructure can provide, train researchers, and often input into teaching. They are one part of our larger technical staff community, on the 'Technical Specialist' pathway, with other technical staff on the generalist / management pathway. As part of the Technician Job Family roll-out, each role has been assigned a position on the career pathway below. If you are unsure where your role sits, please contact [technicians@warwick.ac.uk](mailto:technicians@warwick.ac.uk). We will have a process for those that believe they should be transferred to the technical specialist pathway, to independently determine if the role best aligns to the pathway.

Above: Warwick technical career pathway with technical specialist roles circled in dotted red.

### How will the pilot process work?

The pilot will follow the well-established Academic Progression and Promotional Framework process, but with modifications that make it fit for purpose for technical specialist roles, rather than the academic pathways. The suggested thresholds that technical specialists need to achieve in each of the four key areas of activity have been carefully aligned with the expectations of such roles for progression, with the overall total minimum score for promotion kept in line with the academic pathway for parity.

The criteria of activity have been modified in line with expectations of technical rather than academic roles. For example, the criteria 'Technical Research' aims to recognise input to a broad range of research and technical expertise, rather than a focus on leading independent research. The four criteria which assessment will take place against are:

- Technical Research
- Teaching and Training
- Impact, Outreach, Engagement
- Collegiality, Leadership, Management

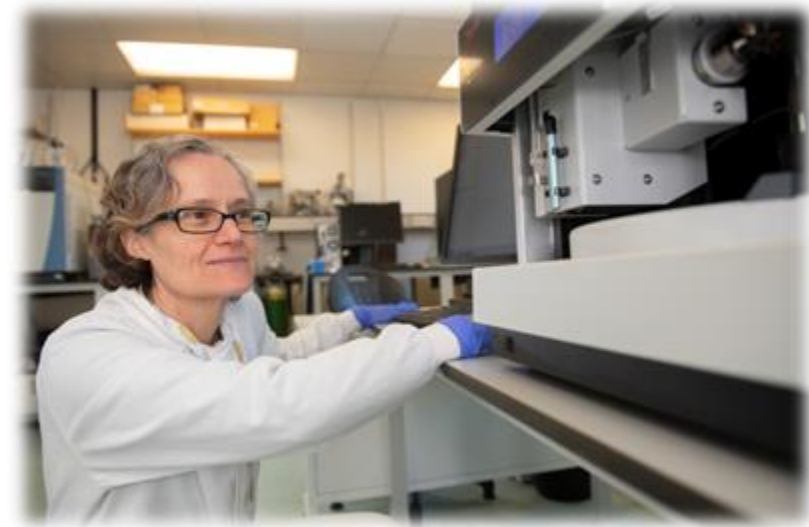
**Technical Specialist Promotions Criteria**  
Example evidence required at each band within the criteria.

**Technical Specialist Pathway Matrix**  
Threshold scores to achieve promotion through the pilot Technical Specialist Promotions Process.

## What is the Technical Specialist Promotional Pathway pilot?

- Recommendation 9 of the TALENT Commission
- An opportunity for technical specialists to gain promotion based upon individual merit
- Promotion to grades FA6 to FA9 – Professorial equivalent
- Enables those that excel to be recognised for their contributions to research, teaching, impact and outreach and to the institution
- It won't necessarily align with all technical specialist roles

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### **What it is not:**

A guaranteed promotion  
for all technical specialists



## How does the pilot process work?

- The pilot follows the well-established Academic Progression and Promotional Framework process.
- Modifications to the criteria to aligned with the expectations of such roles for progression
- Four criteria assessed against:
  - Technical Research
  - Teaching and Training
  - Impact, Outreach, Engagement
  - Collegiality, Leadership, Management



## How has the pilot process worked?

To achieve promotion minimum scores are needed in each area of activity, and a minimum score overall.

Pathway	Technical Research	Teaching and Training	Impact, Outreach, Engagement	Collegiality, Leadership, Management
<b>FA9 – Strategic Specialist (Professorial Equivalent)</b>				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below				
Total minimum score = 22				
Technical Specialist	6	3	5	5
<b>FA8 – Senior Technical Manager</b>				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below				
Total minimum score = 18				
Technical Specialist	5	2	4	4
<b>FA7 – Technical Support Specialist</b>				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below				
Total minimum score = 14				
Technical Specialist	4	2	3	3
<b>FA6 – Technical/Facilities Officer</b>				
To be achieved through meeting minimum thresholds in each of the four key areas of activity as detailed below				
Total minimum score = 10				
Technical Specialist	3	2	2	2

Table 1: Proposed normal minimum thresholds by area of activity. Given the nature of technical specialist roles, there could be potential exceptions to scores required in individual pillars as long as total scores are met.

For example FA7:

- 4 in Technical Research
- 2 in Teaching and Training
- 3 in Impact, Outreach and Engagement
- 3 in Collegiality, Leadership and Management
- Overall need 14, so 2 additional points required across the activities.



## Clear examples at each band for each activity:

### Technical Research criteria

### Examples of Evidence

<b>Band 2</b>	Demonstrably <b>knowledgeable about key techniques, equipment and developments</b> in a given area (subject expertise)	<ul style="list-style-type: none"><li>• Completion of a (probably) research based postgraduate qualification;</li><li>• Equivalent experience that demonstrates high level knowledge of subject area, techniques or equipment;</li><li>• Conducting collaborative or individual research projects;</li><li>• Engagement in subject, professional, pedagogic research.</li></ul>
<b>Band 3</b>	Clearly capable of <b>delivering specialist input in research using their area of expertise</b> which demonstrates impact on practice/policy and/or can make an original contribution to knowledge either in research or teaching	<ul style="list-style-type: none"><li>• Contributed to a range of research which has the potential for publication in appropriate outlets, delivered seminars and/or conference presentations on research, techniques or analysis;</li><li>• Demonstrated ability to apply research to address policy (which would include University policy) and/or practice;</li><li>• Engagement with scholarship of teaching and training;</li><li>• Development of good practice and guidance documentation based in literature and/or evidence;</li><li>• Creation/utilisation of research to inform and change pedagogic or research practice through utilisation of new techniques, methodologies or forms of analysis.</li></ul>
<b>Band 4</b>	Demonstrated ability to <b>undertake, develop and disseminate analytical or technical approaches to research</b> which makes a significant contribution to the area of expertise, discipline or to pedagogy.	<ul style="list-style-type: none"><li>• Completion of PhD or equivalent experience demonstrating specialist knowledge of the subject area, techniques or equipment;</li><li>• Evidence of research-based innovation in learning and teaching;</li><li>• Outputs, such as journal articles, conference papers, book chapters, working papers, technical application papers and possibly books;</li><li>• Evidence of key technical / intellectual input to a wide range of team-based research and scholarship, where appropriate.</li><li>• Effective support for diverse, marginalised, or underrepresented groups in accessing equipment or expertise to underpin their research.</li></ul>

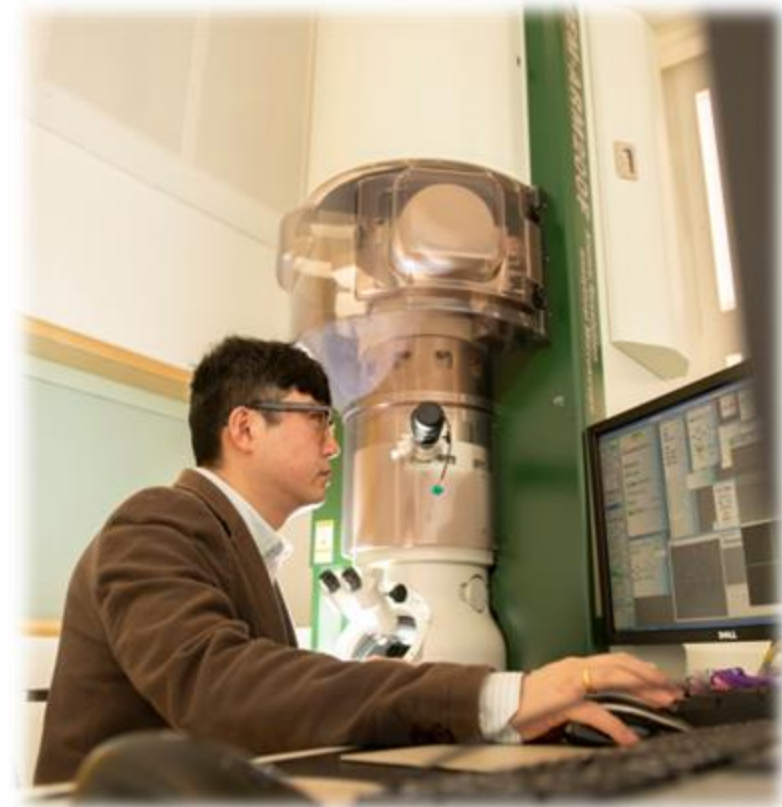


## How has the pilot process worked?

If an individual wants to put forward an application:

- Gather evidence on how meet the criteria
- Fill in:
  - Application form
  - CV in the designated format
  - External referees – for consideration at FA8 and above
- Submission to HoD
  - HoD adds comments to application and clarity on if the case is supported or not
- Submission to Academic Staff Committee (ASC)
  - Review by panel alongside academic cases

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## Next steps?

- Expect outcomes in June latest
- Capture case studies from individuals but also what the pilot has enabled
- Work with all stakeholders to refine how the pathway runs in 24/25

## Initial learnings

- Senior level support has been excellent and key
- Has helped with both retention and recruitment
- Support for Depts and individuals shouldn't be underestimated
- Some additional examples needed to be more inclusive of DRI and mechanical focussed specialisms
- Raised profile of technical specialists even at this early stage



# Developing a New Generation of Technical Talent by offering T Level Industry Placements

**Joanne Hartley-Metcalfe**

Universities T Level Support Manager









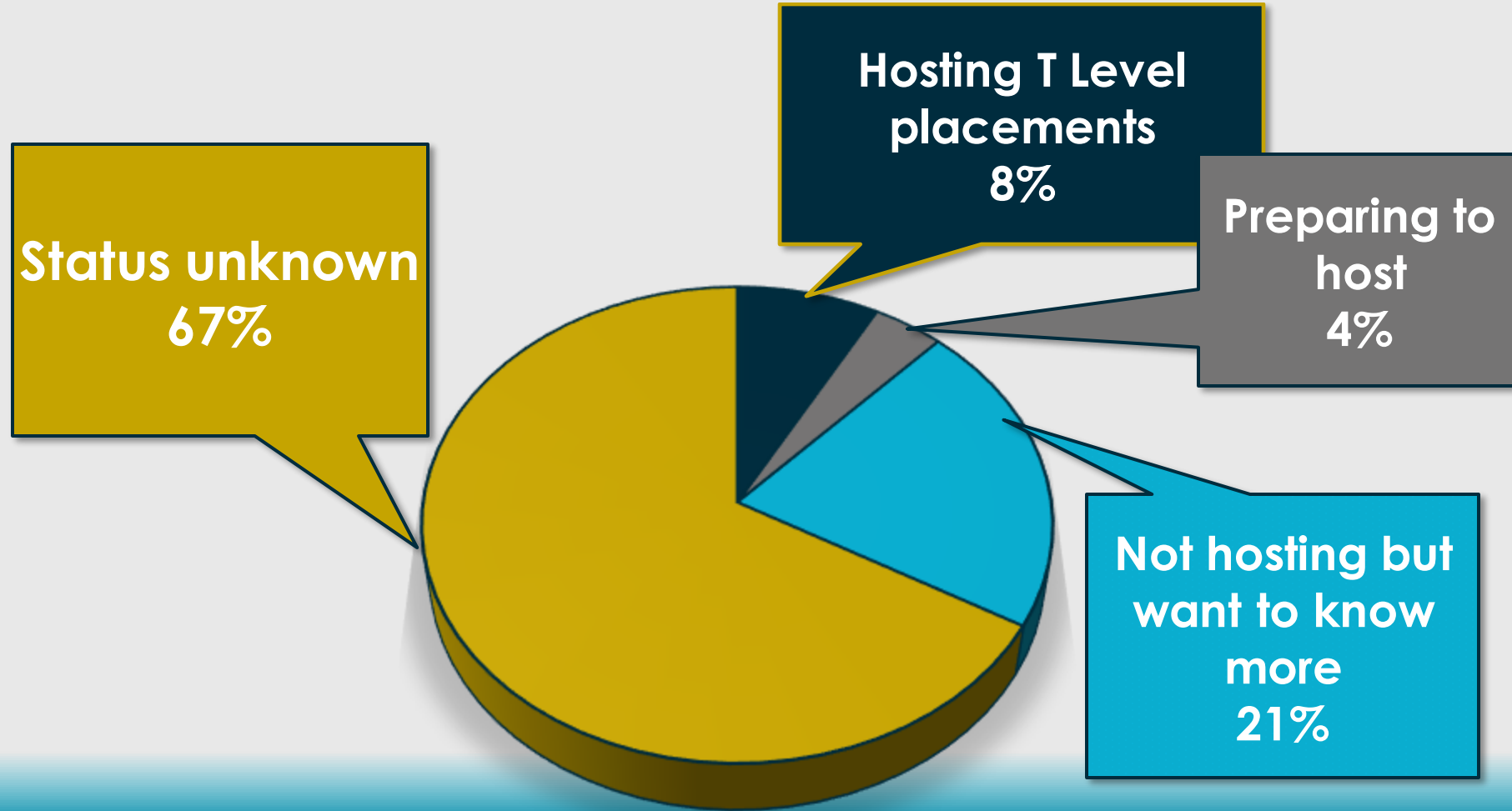
# The National Picture

- We sent out a short survey to establish which universities are already hosting T level placements
- Learn from pioneers
- Spotlight, promote and celebrate success
- Overcome barriers and challenges



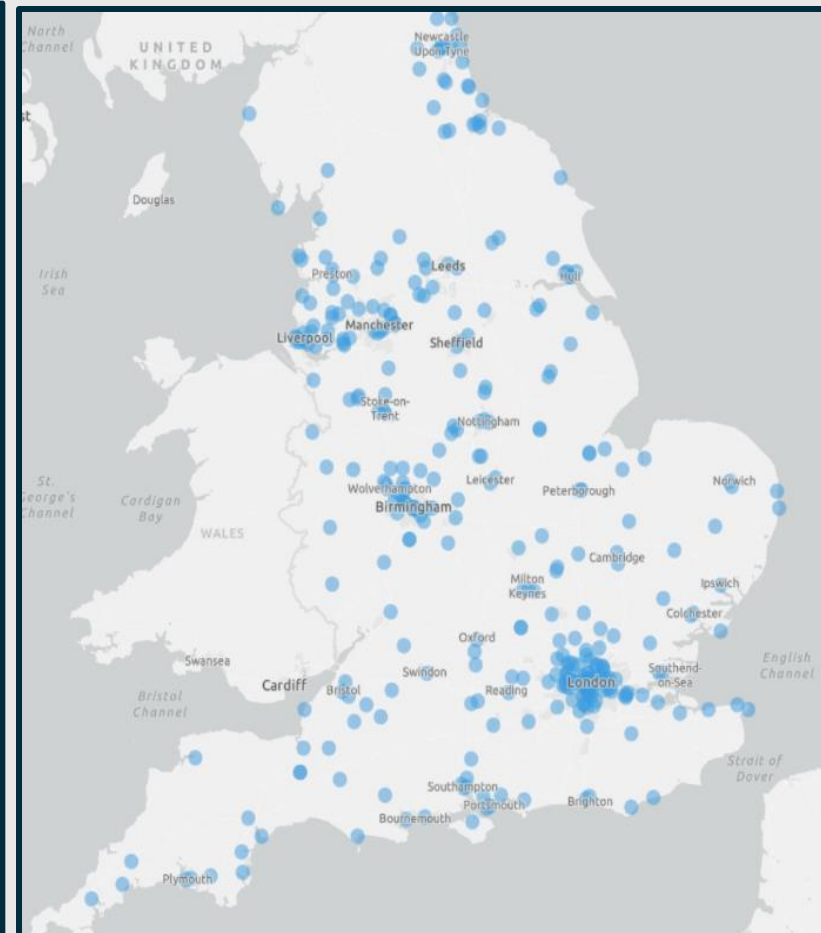
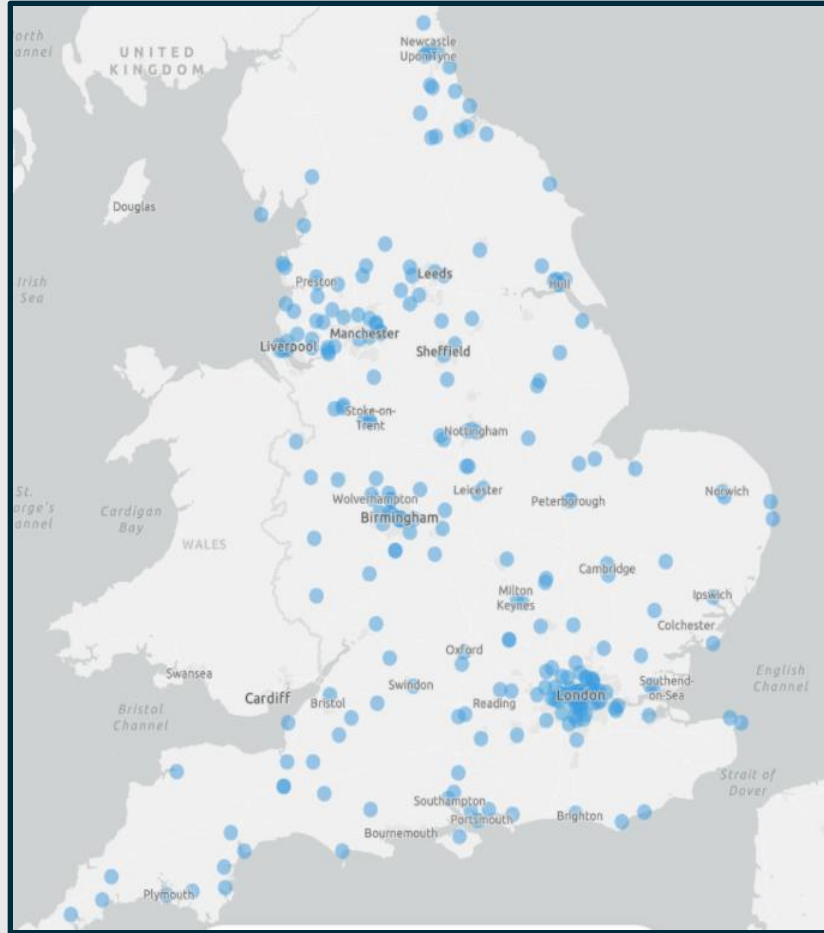
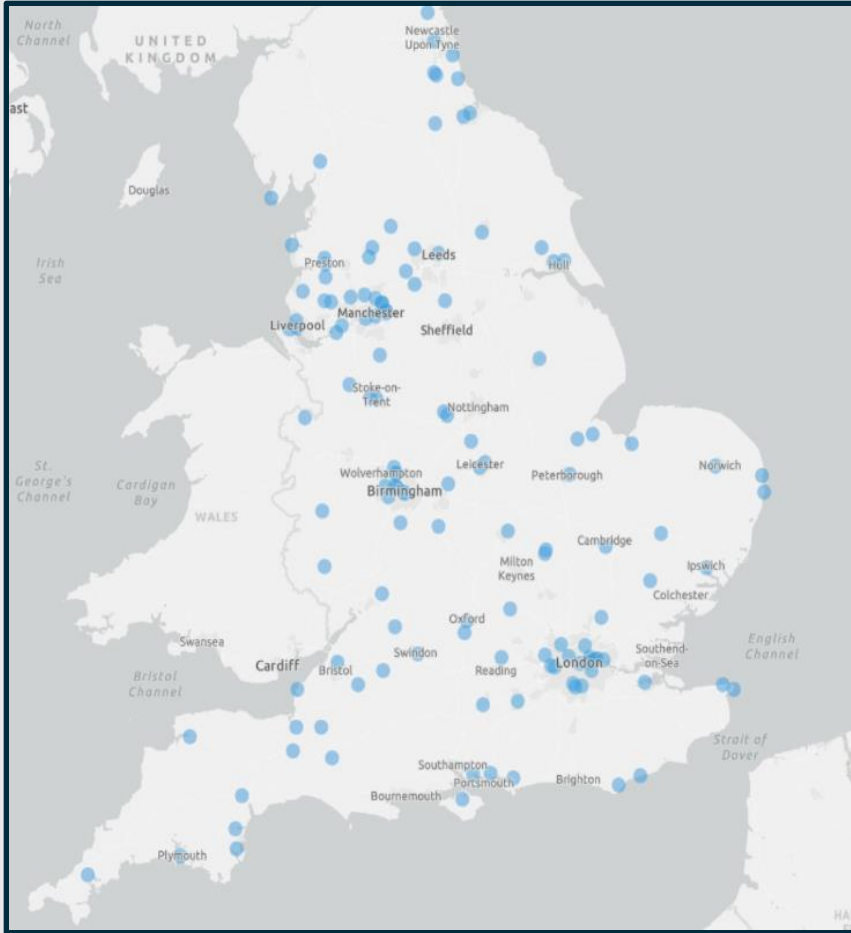


# What do we know so far....

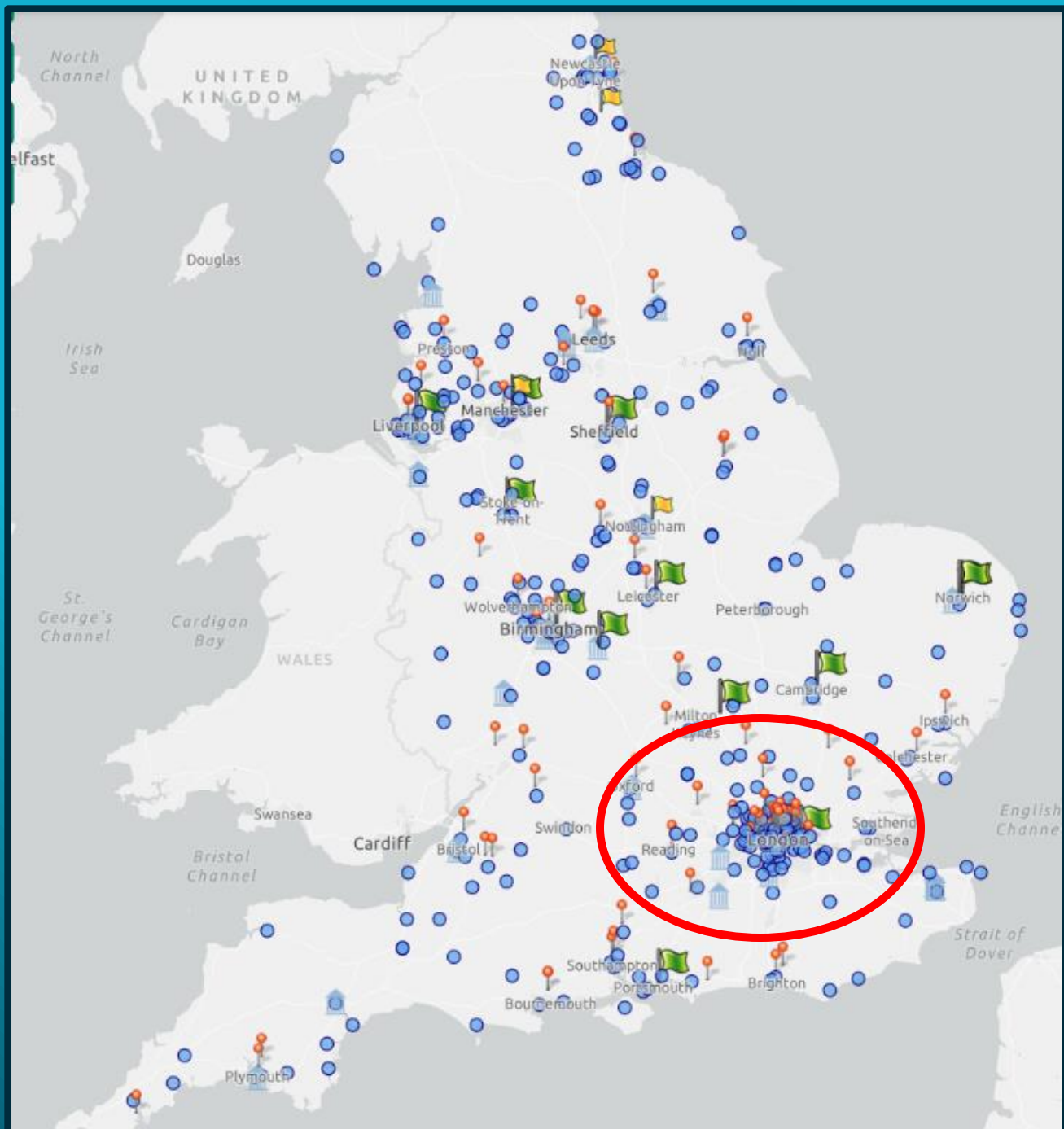


# How does this look across England?

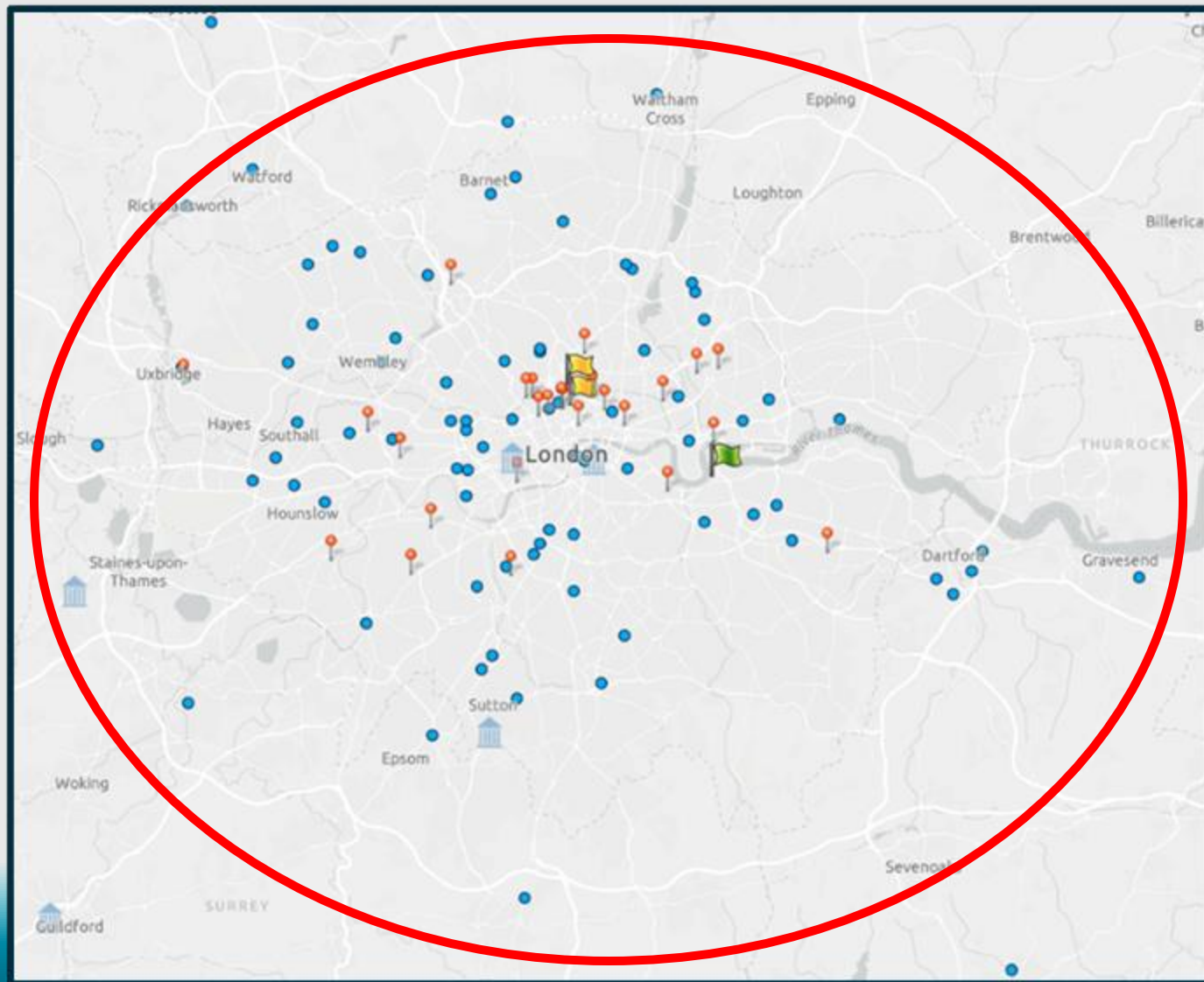
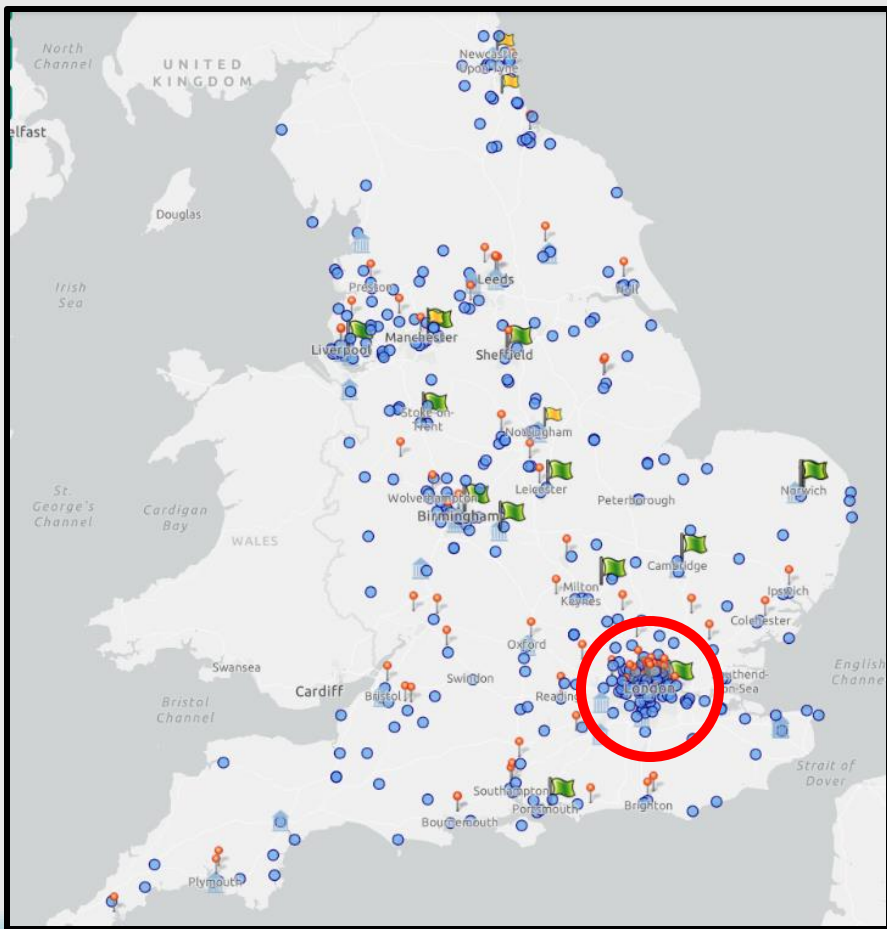




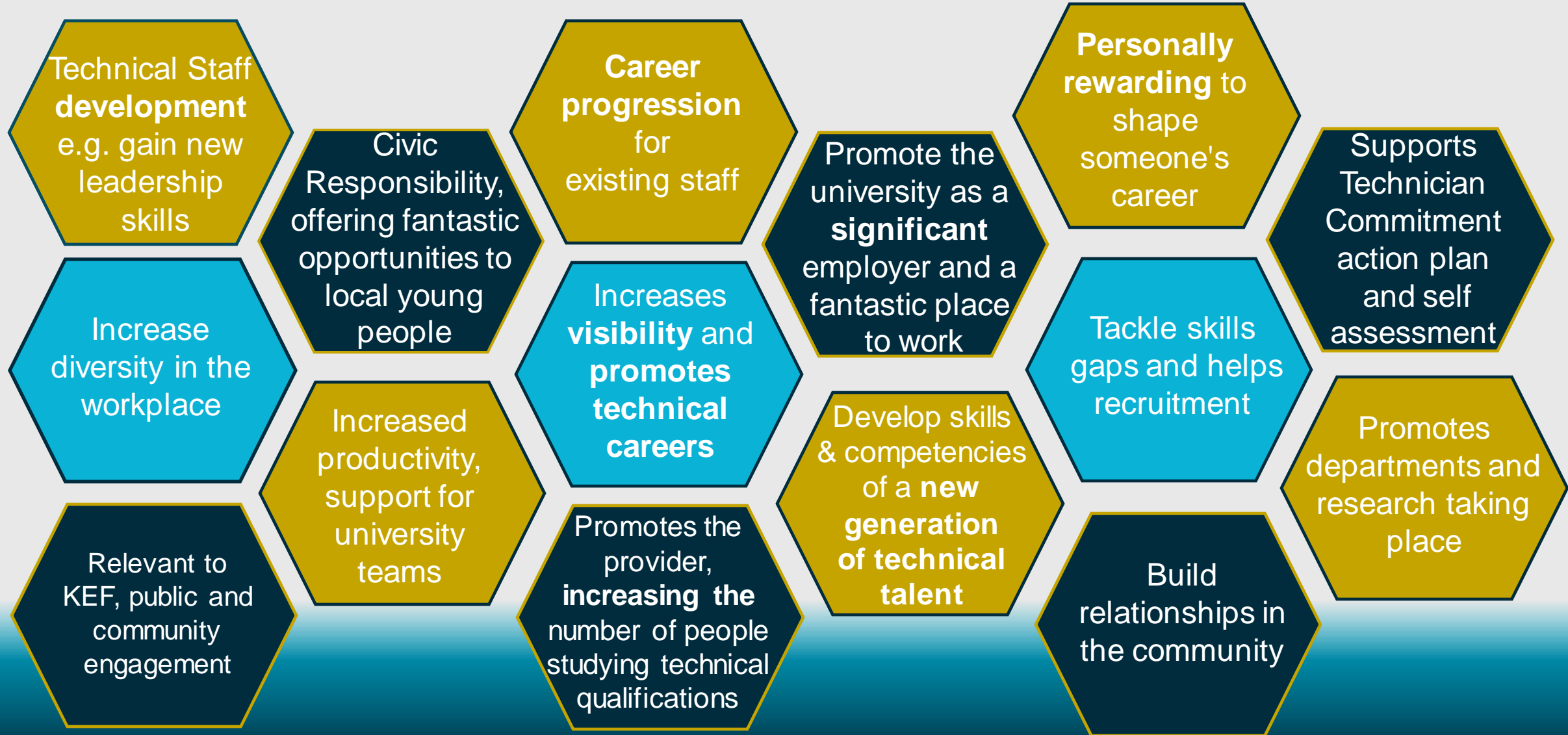
# Demand for T Level Industry Placements







# Benefits





It is  
**Morally and  
Ethically**  
the right thing  
to do!

Provide  
fantastic  
career enhancing  
opportunities for  
local, young  
people

Expose them  
to world  
class facilities  
and learn from  
highly skilled  
experts

# Support

- **A suite of resources**
  - Planning considerations
  - Starter kit for coordinators
  - Starter kit for line managers
  - Starter kit for HR
  
- **A series of webinars from our L&D Team**
  - Managing young people in the workplace
  - Deconstructing your duties into work placement activities
  - Understanding how you can link the T Level curriculum, to work placement activities



## T Level Industry Placement Hosts

See below the institutes hosting and getting ready to host T Level industry placements. Contact our [Universities T Levels support manager](#) to see how you can become a host.









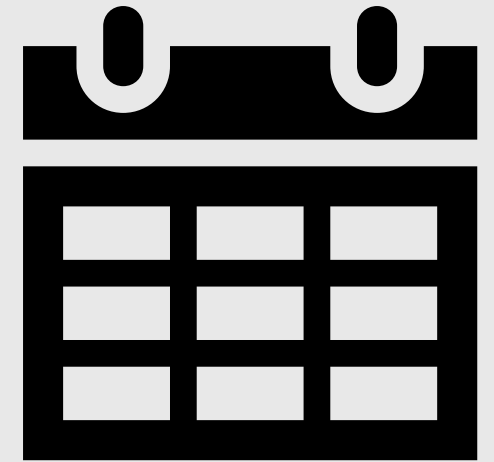






# Events for your calendar

- **SPRINGFEST (MI TALENT)**
  - Thursday 23<sup>rd</sup> May 10am:
  - How to successfully start hosting T Level Placements
  
- **TECHNICALLY SPEAKING Live ‘on the sofa’ webinar @ Cranfield University**
  - Thursday 6<sup>th</sup> June 10.30am



# T Level Industry Placement Survey

- If you are hosting T Levels placements we will spotlight, promote and support you
- If you are not hosting T Level placements, by providing relevant contact details you can access all the support from the UK  
ITSS



# Thank you

Any questions?

[Jo.Hartley-Metcalf@nottingham.ac.uk](mailto:Jo.Hartley-Metcalf@nottingham.ac.uk)

## Discussion

- How can we reimagine technical career pathways across higher education and research?
- How can the Institute work with you to achieve this and overcome any barriers?



# UK Technology Specialists Network (TSN)

Research Technical Professional Opportunities,  
Knowledge and Skills (ROKS)

Dr Ian Hancox and Dr Natalie Homer



# About the Technology Specialists Network

- Established late 2022
- Grown to nearly 400 members
- Aims to cover all disciplines – we want to grow representation in the arts
- Part of ITSS





# Annual meetings

- 150 attendees in 2023
- 200 attendees in 2024



# Broad range of topics and speakers

- Funders and personal grant experiences
- Facility finances
- Careers and promotional pathways
- Facility management
- Hot topic discussions





# EPSRC: Strategic Technical Platforms Call

“The STP investment is aligned with UKRI’s Research England funded TALENT programme and the UK Institute for Technical Skills and Strategy (ITSS), which have gathered new strategic insights into the UK’s technical workforce in higher education and research.”

[www.ukri.org/news/new-funding-to-support-research-technical-professionals/](http://www.ukri.org/news/new-funding-to-support-research-technical-professionals/)



## Strategic Technical Platforms – Full proposals

Opportunity status:	Closed
Funders:	<a href="#">Engineering and Physical Sciences Research Council (EPSRC)</a>
Funding type:	Grant
Total fund:	£6,500,000
Award range:	£750,000 - £2,000,000
Publication date:	20 July 2023
Opening date:	20 July 2023 9:00am UK time
Closing date:	12 October 2023 4:00pm UK time

This funding opportunity supports Research Technical Professional (RTP) groups in the UK. This funding opportunity is for full proposals and applications are invitation only.

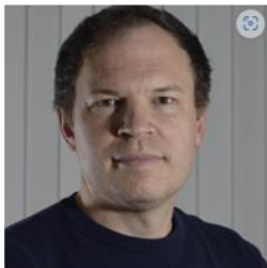
You must be based at a UK research organisation eligible for EPSRC funding. RTPs may apply as project lead or project co-lead.

## Timeline

- 20 July 2023 9:00am  
Opening date
- 12 October 2023 4:00pm  
Closing date
- November 2023  
Interview panel
- December 2023  
Funding decision
- 1 April 2024  
Award start



# Brought together a team



**Ralph Adams**  
University of  
Manchester



**Ian Hancox**  
University of  
Warwick



**Julie Herniman**  
University of  
Southampton



**Natalie Homer**  
University of  
Edinburgh



**Alex Sossick**  
Natural History  
Museum



**Chris Waldron**  
University of  
Warwick



**Andrew Filby**  
University of  
Newcastle



**Shonna Johnston**  
University of  
Edinburgh



**Lee Murphy**  
University of  
Edinburgh



**Peter O'Toole**  
University of  
York



**Sarah Bennett**  
University of  
Warwick



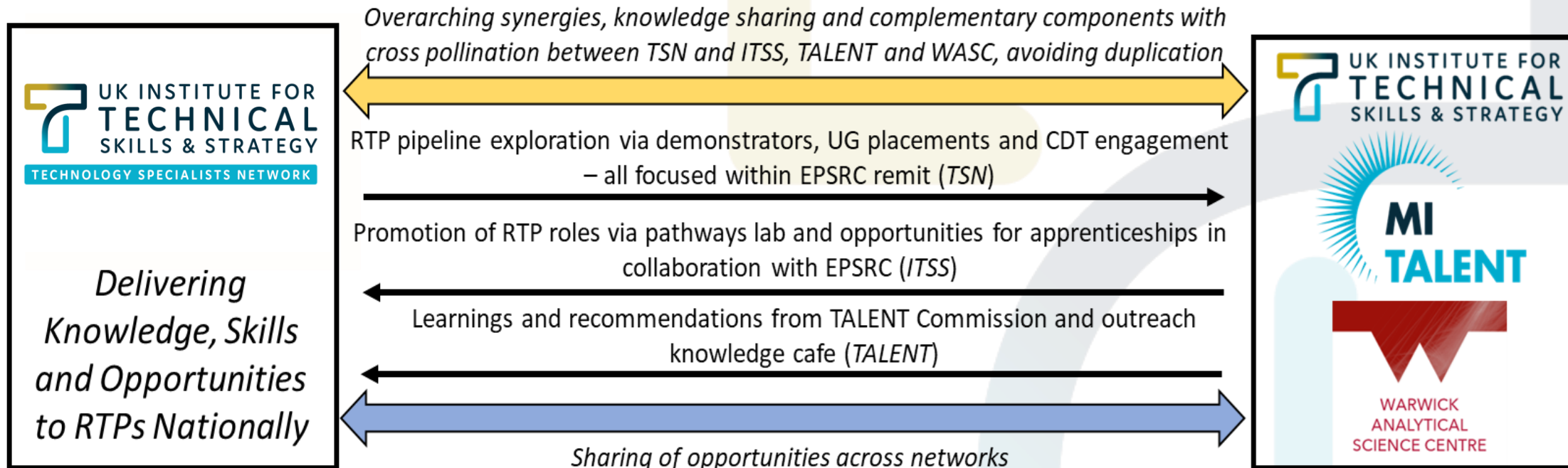
**David Leadley**  
University of  
Warwick

## TSN: RTP Opportunities, Knowledge & Skills (ROKS)

- Complementary activities to existing opportunities such as those from ITSS, not duplication.
- Help develop the Research Technical Professional (RTP) pipeline.
- Help upskill, provide opportunities to and enable sharing of best practice across RTP community.
- Increase the visibility of RTPs and their facilities/capabilities.



# TSN: RTP Opportunities, Knowledge & Skills (ROKS)



# 3 Key Themes

**WP1: Developing pipelines and promoting RTP careers**

**WP2: Skill sessions and opportunities for RTPs**

**WP3: Visibility and knowledge exchange**

## **Cross cutting:**

### **Accessibility and inclusivity**

- Cover travel, accommodation and carer costs
- Advertise opportunities through a wide range of networks
- Fair and open application process for opportunities with careful panel selection

### **Dissemination**

- Case studies, sharing of best practice across networks and sustainability of activities



# WP1: Developing pipelines and promoting RTP careers



- Outreach demonstrator fund
  - Fund ~ 30 demonstrator units
- Undergraduate summer placements
  - ~24 placements
- Engagement of Centres of Doctoral Training (CDTs)
  - PI/Co-Is to visit virtually or face to face



# WP2: Skill sessions and opportunities for RTPs

- Facility finances and instrument costing
  - Face to face and virtual workshops
- Proposal support residentials
  - Residentials and virtual sessions
- Demand driven training
  - 10+ sessions determined by our network



# WP3: Visibility and knowledge exchange

- Peer-to-Peer facility days
  - ~ 18 total
- International conference fund
  - ~ 18 places depending on average costs
- Effective equipment sharing
  - 6 regional annual calls



# How to get involved

## Join TSN:

Website: [www.itss.org.uk/what-we-do/technical-networks/technology-specialists-network](http://www.itss.org.uk/what-we-do/technical-networks/technology-specialists-network)

JISC email: [JISCMail - Subscribe or Unsubscribe to the TSN List](#)

## Twitter/X:

@UKTSNetwork

## Opportunities to start launching soon!

Includes open calls and panel representation – join the JISC email and ITSS newsletter for information.

# Coffee and Refreshments

15:45-16:15

# The Collaboration Fund

Clare Stevenson, Kate Dixon and Sam Jackson

Funded by







- Advancing one or more of the key pillars
- Sustainable beyond the initial funding
- Organisation that applies must be a signatory
- Support from the Technician Commitment Lead
- UK based partner external to your organisation
- Project report, outlining the activity and the outputs and impact

Technician Commitment is a collaborative endeavour

Year	Applications	Successful	Awarded
2021	7	3	£6,000
2022	6	4	£9,902
2023	10	10	£9,075
2024	9	5	£4,112

22 projects awarded – Many Organisations benefitted

## Technician Commitment is a collaborative endeavour

### Supporting the regional technician networks

- Edinburgh
- GW4
- RITG
- London and South-East
- Kent
- Eastern ARC
- South and South-West
- Norwich Research Park
- Northern Ireland
- North-West



22 projects awarded – Many Organisations benefitted

- Conferences
- Videos
- Exchanges/Shadowing
- Links with companies



- Accessible Science event
- Joint action plans
- Outreach
- Apprenticeship events
- Podcast

Organisation lead	Title
Nottingham Trent	Technician specific podcast
UK Dementia Research Institute	Technical careers outreach for secondary school-aged children from disadvantaged backgrounds.
Manchester Metropolitan University	North West England Technician Network
Newcastle University	A Technician Video
London and the SE Network	Apprentice Technician Networking Event

Sam Jackson and Kate Dixon

**Thanks and any questions?**



# Engaging School-aged Children in Technical Careers

**Sam Jackson**

Tools and Technology Platforms Manager



UK Dementia  
Research Institute

Principal funder:



Medical  
Research  
Council



Fundamental / mechanistic  
research



Innovation in detection  
& therapeutics



Bridging target discovery  
& clinical testing

Alzheimer's disease • Parkinson's disease • Motor neuron disease  
Vascular dementia • Frontotemporal dementia • Huntington's disease  
Lewy body dementia • Mixed dementia

6

Leading UK universities

- Cardiff University
- University of Cambridge
- University of Edinburgh
- Imperial College London
- King's College London
- University College London

60+

Research Groups

- Ageing
- Molecular mechanisms
- Cell biology of neurons & glia
- Infection & immune signalling
- Genetics  
& more!

900+

Researchers

- Neuroscientists
- Geneticists
- Data scientists
- Engineers
- Clinicians  
& more!

Principal funder:



Medical  
Research  
Council



ALZHEIMER'S  
RESEARCH UK FOR A  
CURE

lifeArc

British Heart  
Foundation

# UK DRI Technologists



**Technical staff\* underpin the research output of the UK DRI** (\*and others who work with researchers but do not apply for grants or publish their work)

This group of professionals can also be underappreciated and under-supported in research-intensive environments with little dedicated input to their career development and few opportunities to progress



**UK DRI Technologist Programme aims to:**

- Empower the UK DRI's technical communities in line with the Technician's Commitment
- Improve visibility, recognition, career development & sustainability of technical staff careers



**UK DRI Technologist Working Groups:**

- Equality, diversity and inclusion
- Communications and Visibility
- Career Development
- Events



**Funding:** UK DRI is keen to encourage our Technologists' development, and has pledged to part-fund all initiatives in the Programme. We are looking for co-funding to be able to provide this for our community.

# Proposed activities of the UK DRI Technologists Programme, Jan 2023



## **Annual Meeting:** Hybrid event for all technologists at UK DRI (~100 total)

- Technical leader keynote and presentations for leaders in technical careers
- Discussion of issues relevant to technical staff and feedback on UK DRI policies
- Poster session on technical work at UK DRI; Network building across the UK DRI centres



## **Professional Registration for Technical Staff:**

- Technologists can apply for UK DRI to cover their professional registration fees with a relevant technical body; they contribute the continuing annual fees and pledge to keep up required CPD
- Allows technologists to evidence their development and acquire a recognised qualification



## **Technologists Travel-to-learn Scheme:**

- Technologists can apply for costs associated with travelling to another lab to learn a novel technique and bring it back to the UK DRI, or for travel to present a poster or talk at a relevant conference
- Allows technologists to experience a different research environment or conference, and the associated networking, character- and kudos-building that brings



## **Equality, Diversity and Inclusion initiatives:**

- We are developing a schools outreach scheme in London, Cardiff and Edinburgh aimed at promoting technical careers to a younger generation of diverse potential technologists

# Engaging school-aged children in STEM careers

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## Why?

- We believe there are untapped pools of scientific and technical talent in our schools system
- We need the best minds to research the causes and provide treatments for dementia over the coming two decades, regardless of background



## Who?

- Access to the inspiration and resources needed to get a place at a top university are unequally distributed
- We believe untapped talent lies in groups who do not usually have easy access to these
- As well as enabling further education, we are keen to engage young people in technical careers where they can start to get experience without a higher qualification.



## How?

- Engage and inspire young people who may not believe science is for them
- Support throughout the process (e.g. apprenticeship, training, university) and into career
- Give opportunities for experience, learning and networking



# Our plans: schools engagement through the Technologists



Technician's Commitment Collaboration Fund award:

**“Developing technical careers outreach from the UK Dementia Research Institute to secondary school-aged children from disadvantaged backgrounds.”**

**Vision:** UK DRI enables collaboration between 3 UK universities to work with secondary schools in underprivileged areas of Cardiff, Edinburgh and London, engaging children in technical or research careers.

UK DRI builds partnerships to use existing expertise at the Universities and in other organisations

## **Primary aims:**

- Test a reproducible pathway to train and prepare UK DRI staff to engage secondary school aged children, either in schools or at our facilities.
- Design and develop an engagement activity to be delivered in the classroom to 14–16-year-olds to demonstrate technical careers and routes into the are.
- Engage a school in each of Cardiff, Edinburgh and London.



Amber Wallis, UCL



Jane Tulloch, Edinburgh



Jincy Winston, Cardiff

# Thank you for listening

**Sam Jackson**

Tools and Technology Platforms Manager

[sam.jackson@ukdri.ac.uk](mailto:sam.jackson@ukdri.ac.uk)



[ukdri.ac.uk](http://ukdri.ac.uk)



[@ukdri](https://twitter.com/ukdri)



UK Dementia Research Institute



UK Dementia  
Research Institute

Principal funder:



Medical  
Research  
Council

# **North-West England Technician Network and Technician Commitment Collaboration Fund**

Dr Kate Dixon

Director Technical Services

Manchester Metropolitan University

# The Northwest Network



# North-West England Technician Network



1. University of Cumbria
2. University of Lancaster
3. University of Central Lancashire
4. University of Liverpool
5. Liverpool John Moores University
6. Liverpool School of Tropical Medicine
7. Manchester University
8. Manchester Metropolitan University
9. University of Salford
10. University of Chester



# Network Activity

- Meetings organised via MS Teams every 6 weeks.
- *7 November 2023* – first meeting. Introductions, highlighted existing networks elsewhere in the UK, discussed aims of a network, discussion around what kind of topics we want to discuss within the network.
- *7 December* – discussion of the theme of the topics generated in initial meeting, and how we plan to discuss these topics in future meetings. List of generate topics were allocated dates of future meetings next to each one.
- *25 January 2024* – first topic meeting focused on Sustainability and T-levels (most popular topics from list). Speakers from member institutions provided presentations on what their institution is doing with regards to these topics.
- *28 February* – second topic meeting focused on 'How has your institution delivered the Technician Commitment'. Presentations from three institutions within the network on this topic.
- *18 April* – provided an update on the TC collaboration funding and a group discussion on the plans to use this. Followed by a group discussion on forming communities of practice (CoPs) for the various topics put forward in the initial meeting.
- Future meetings to continue to work through the list of topics. CoPs for each topic to be set up after each meeting, comprised of relevant colleagues interested in that topic. Aim of the CoPs to meet independently from the network.

- We are using the funding to facilitate visits between the NW network member institutions – providing the opportunity to create networks across institutions and with colleagues in similar roles/areas
- We will create a 'menu' of opportunities to be shared with all network members, with details of 5 opportunities each institution could offer visits for e.g. at MMU we may offer visits for: IoS facility, our Creative Makers Workshops, School of Digital Art, Hydrogen Fuel Cell, Imaging Facilities, Analytical Core Facilities
- Funding will stretch to one visit per institution, 10 in total, averaging £100 per visit – institutions may choose to self-fund additional networking opportunities
- Visits offered on a first come first served bases (unless a member does not submit any application, in which place a second visit would be offered to another member)
- Those who attend a visit will be asked to do a Q&A/interview style feedback session about what they have learnt, to be collated into a report for TC to demonstrate how we have used funding and the impact
- Other feedback could be presented as a podcast/short film made by those who go on visits
- Future plans – The information that Universities collate can be utilised to start a NW knowledge bank of facilities and key contacts.
- Information to be shared with ITSS to support the national programme of technician placements and secondments

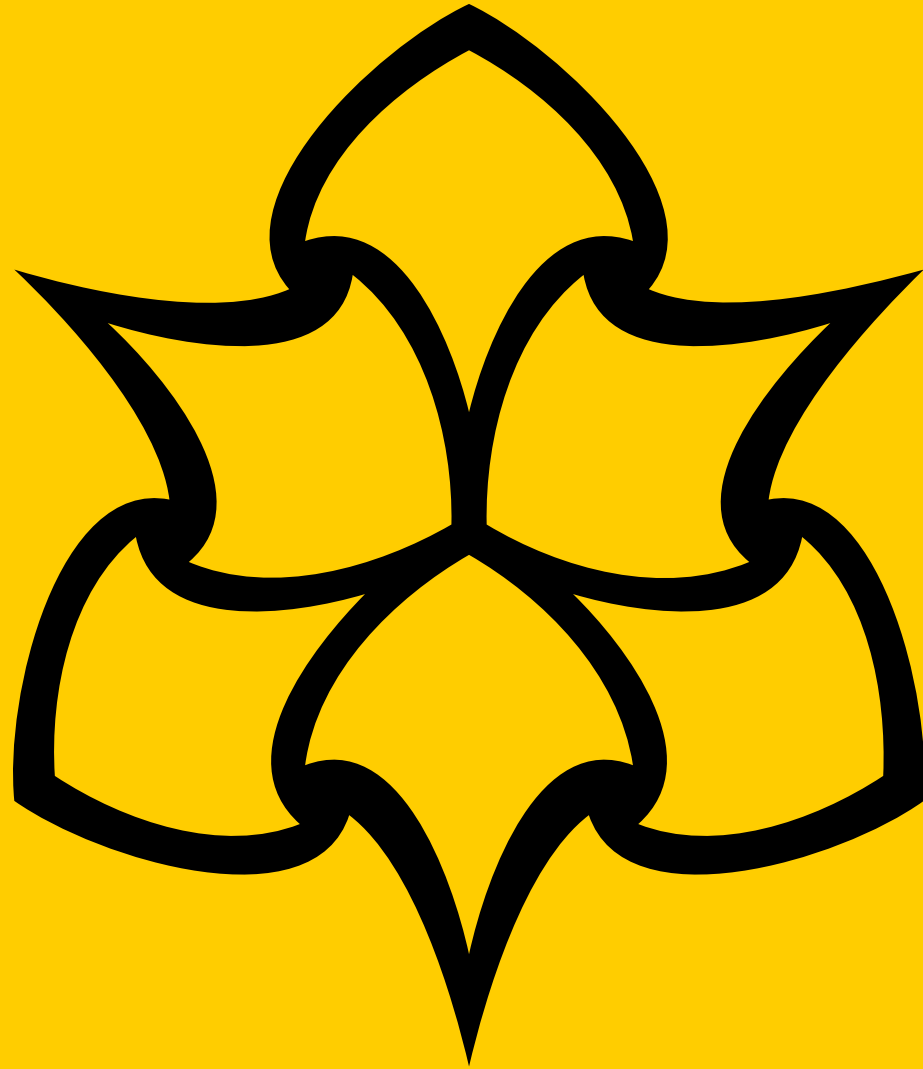
# Impact of the Network and TC funding

- Opportunities to network and share learning across the institutions
- Access to funding
- Setting up CoPs for future collaboration and sharing of best practice
- Forming useful contacts to have for questions, problem solving, learning
- Opportunity to investigate sharing facilities
- Opportunity for career development and mobility between Universities across the NW
- Regular meetings act as an opportunity to ask any questions, raise any problems to get answers or advice from the group

- Invites are sent out to regular attendees and are asked to forward onto other colleagues in their institution who may be interested in attending, so attendance numbers may vary

## Regular attendees:

- Kate Dixon – MMU
- Jane Eagling - MMU
- Natalie Kennerley – MMU
- Jan Brett - UoL
- Anthony Topping – UoL
- Paul Gilbert – UoL
- Jenna Lowe – UoL
- Michael Bayliss – UoL
- Sarah Northey – UoL
- Alison Beckett – UoL
- Mike Wilkinson – Cumbria
- Phillip Chandler – UoS
- Mike Hughes – UoS
- Tony Dickson – UCLan
- Sam Sinclair – Chester
- Kyle Walker – LSTM
- Emma Reid – LSTM
- Alan Simm – LJMU
- John Germain – LJMU
- Katie Farrance – LJMU
- Alec Robinson – LJMU
- Cassandra Hodgkinson – UoM
- Laura Williams – UoM
- Craig Hopper – UoM
- Michelle Jackson – UoM
- John Dwyer – Lancaster





# Introduction to Wales Innovation Network

Dr Lewis Dean  
Head of WIN, Assistant Director Universities Wales



# WIN's worksteams

- Building research and innovation networks
- Communicating Wales's research and innovation strengths
- Facilitating collaboration and enriching the research and innovation environment



# Welsh R&I strengths

- Digital transformation
  - Net Zero and decarbonisation
  - Agri-tech and rural economy
  - Creative industries and media
  - Population health and biotech
  - Materials and manufacturing (including semiconductors)
- 
- Empowering Welsh SMEs
  - Welsh culture, language and heritage





# Thematic networks

Thematic networks with representatives from all Welsh universities to build strong collaborations

Focused on WIN's key theme areas

- Net Zero and Decarbonisation
- Public Health and Wellbeing
- Wales Arts and Humanities Alliance
- Materials and Manufacturing
  
- All-Wales Policing Academic Collaboration



# Small grants funding

Run two rounds of small grant funding.

In spring 2023, 23 small grants were allocated (co-funded with Global Wales programme):

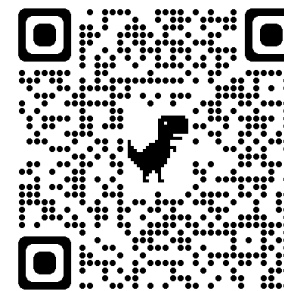
- Bids submitted – £9,125,378
- Bids in development – £14,167,215

In spring 2024, 16 small grants were allocated





# Communicating Wales's R&I strengths



# WIN Technicians' Network

- Sharing best practice and collaboration to strengthen research infrastructure environment
- Technicians' network steering group
  - Representative from each institution
- Technicians' Commitment support and information sharing





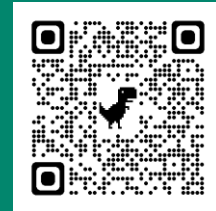
# WIN Technicians' Network

- Sharing practice and experience across a nation
  - Trialling use of Slack
- Steering group in-person visit to AberInnovation in July



Diolch | Thank you

Innovation.network@uniswales.ac.uk  
@WIN\_cymru



# TALENT impact survey

## LIVE NOW!

---

- Follows on from the TALENT Commission Report survey
- Measures TALENT impact and provides a baseline for ITSS
- Covers career pathways, roles and activities, research culture, professional development, and Commission Report recommendations
- **Closes at 9am on 28 May**

[Click here to access the survey later](#)





# Kelly Vere

## Learning and Development

We help you build, empower and grow high performing technical or multidisciplinary teams.

## Organisational Change

We can help you deliver positive, sustainable organisational change and manage team restructures effectively.

## EDI and Wellbeing

Our equality, diversity and inclusion reviews can help you build more diverse teams and implement practical wellbeing strategies.

## Technical Working Environments

We can translate wider organisational strategy into practical solutions for research and teaching technical environments.



That concludes the agenda for the day. Safe travels to those leaving us.

For those able to stay, please return to the venue for 6pm start

# Welcome to the Technician Commitment Signatory Event

## Evening Network Reception



**Lewis Dean**

Head of Wales Innovation Network

**David Noakes**

Chair of WIN Technician Network







# Abigail Phillips

## Head of Innovation Welsh Government

# Professor Wendy Larnar

## President and Vice-Chancellor

### Cardiff University

# Mark Dabee Saltmarsh

## School Technician

### Cardiff Metropolitan University

